

연결손익계산서 (K-IFRS)

(단위: 백만원)	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2Q18	3Q18	4Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)	YoY(Y)	YoY(%)
매출액	443,787	468,443	515,413	544,685	1,972,326	555,421	588,933	599,293	673,053	2,416,701	+73,760	+12.3%	+128,368	+23.6%	+444,374	+22.5%
광고플랫폼	133,302	151,398	151,491	159,539	595,729	154,644	166,381	167,093	181,689	669,807	+14,595	+8.7%	+22,150	+13.9%	+74,077	+12.4%
콘텐츠플랫폼	223,694	234,394	261,495	265,891	985,474	285,613	302,768	306,652	314,365	1,209,398	+7,712	+2.5%	+48,474	+18.2%	+223,924	+22.7%
게임 콘텐츠	80,288	78,653	93,947	89,149	342,037	105,591	111,638	99,397	100,325	416,951	+927	+0.9%	+11,175	+12.5%	+74,914	+21.9%
뮤직 콘텐츠	110,324	117,089	122,067	129,060	478,540	126,269	130,461	135,991	140,131	532,852	+4,139	+3.0%	+11,070	+8.6%	+54,312	+11.3%
기타 콘텐츠	33,081	38,653	45,481	47,681	164,896	53,753	60,669	71,264	73,909	259,594	+2,646	+3.7%	+26,228	+55.0%	+94,698	+57.4%
기타	86,791	82,651	102,427	119,255	391,123	115,165	119,784	125,548	177,000	537,496	+51,452	+41.0%	+57,745	+48.4%	+146,373	+37.4%
영업비용	405,453	423,804	468,047	509,643	1,806,947	545,020	561,343	568,629	668,755	2,343,747	+100,126	+17.6%	+159,112	+31.2%	+536,800	+29.7%
인건비	84,808	88,064	84,668	102,602	360,141	109,973	107,933	110,926	136,399	465,231	+25,474	+23.0%	+33,797	+32.9%	+105,089	+29.2%
복리후생비	12,757	12,992	13,499	13,447	52,695	15,258	15,890	16,656	19,193	66,997	+2,538	+15.2%	+5,746	+42.7%	+14,302	+27.1%
감가상각비	14,816	14,919	15,338	15,659	60,733	15,985	16,268	16,980	18,389	67,621	+1,409	+8.3%	+2,729	+17.4%	+6,889	+11.3%
지급임차료	8,751	8,886	9,242	9,236	36,115	10,210	11,069	13,108	13,012	47,400	-96	-0.7%	+3,776	+40.9%	+11,285	+31.2%
지급수수료	160,386	178,765	189,755	201,456	730,363	210,281	223,014	228,619	254,654	916,568	+26,035	+11.4%	+53,198	+26.4%	+186,205	+25.5%
광고선전비	24,959	21,929	33,460	36,105	116,453	47,941	45,311	36,274	54,538	184,065	+18,264	+50.4%	+18,433	+51.1%	+67,611	+58.1%
대손상각비	141	45	-144	1,112	1,154	877	926	-452	1,853	3,205	+2,305	-	+741	+66.7%	+2,051	+177.8%
무형자산상각비	16,773	16,352	16,439	19,521	69,085	14,583	16,749	18,004	17,986	67,322	-18	-0.1%	-1,535	-7.9%	-1,763	-2.6%
콘텐츠수수료	24,923	28,321	33,658	34,448	121,350	39,988	45,685	52,132	50,688	188,493	-1,444	-2.8%	+16,240	+47.1%	+67,142	+55.3%
광고대행수수료	19,051	23,974	21,975	23,576	88,577	22,390	23,695	20,476	23,393	89,954	+2,917	+14.2%	-183	-0.8%	+1,378	+1.6%
행사비	110	327	407	943	1,787	383	751	913	1,441	3,487	+528	+57.8%	+497	+52.7%	+1,700	+95.2%
상품원가	30,344	21,229	39,939	41,735	133,247	46,835	42,860	45,276	65,879	200,849	+20,603	+45.5%	+24,144	+57.9%	+67,603	+50.7%
기타	7,634	8,001	9,810	9,803	35,247	10,315	11,193	9,718	11,330	42,556	+1,612	+16.6%	+1,527	+15.6%	+7,309	+20.7%
영업이익	38,333	44,638	47,366	35,042	165,380	10,402	27,590	30,664	4,298	72,954	-26,366	-86.0%	-30,744	-87.7%	-92,426	-55.9%
<i>영업이익률(%)</i>	<i>8.64%</i>	<i>9.53%</i>	<i>9.19%</i>	<i>6.43%</i>	<i>8.38%</i>	<i>1.87%</i>	<i>4.68%</i>	<i>5.12%</i>	<i>0.64%</i>	<i>3.02%</i>	<i>-4.48%p</i>	<i>-87.5%</i>	<i>-5.79%p</i>	<i>-90.1%</i>	<i>-5.37%p</i>	<i>-64.0%</i>
기타수익	2,388	3,784	16,148	13,927	36,247	12,858	12,504	27,492	25,288	78,142	-2,205	-8.0%	+11,361	+81.6%	+41,896	+115.6%
대손충당금환입	3	0	0	0	3	50	0	248	-94	204	-342	-137.9%	-94	-	+202	+8,049.7%
유형자산처분이익	19	332	103	133	588	35	164	1,299	-620	879	-1,920	-147.7%	-73	-566.7%	+291	+49.5%
지분법주식처분이익	267	527	11,164	10,258	22,216	6,902	2,876	21,756	21,861	53,396	+105	+0.5%	+11,603	+113.1%	+31,181	+140.4%
잡이익	1,848	2,266	2,943	2,784	9,841	3,316	5,584	3,095	2,946	14,941	-148	-4.8%	+162	+5.8%	+5,101	+51.8%
기타	252	659	1,938	751	3,601	2,554	3,880	1,093	1,194	8,722	+101	+9.2%	+443	+59.0%	+5,121	+142.2%
기타비용	14,952	9,878	6,181	59,557	90,568	14,205	13,415	24,616	36,167	88,403	+11,551	+46.9%	-23,390	-39.3%	-2,165	-2.4%
유형자산처분손실	3	11	134	228	377	11	136	54	155	355	+101	+188.3%	-73	-32.0%	-21	-5.6%
무형자산손상차손	3,963	4,205	24	44,045	52,238	146	48	1,015	7,051	8,261	+6,036	+594.4%	-36,994	-84.0%	-43,977	-84.2%
지분법주식처분손실	0	10	-10	4,032	4,031	1,483	32	-43	1,258	2,731	+1,301	-	-2,774	-68.8%	-1,300	-32.2%
지분법주식손상차손	7,170	0	545	6,143	13,858	5,761	2,351	10,206	18,429	36,747	+8,224	+80.6%	+12,286	+200.0%	+22,890	+165.2%
지급수수료	917	809	1,401	1,430	4,557	1,133	2,292	958	1,583	5,966	+625	+65.3%	+153	+10.7%	+1,409	+30.9%
기부금	523	1,639	1,802	714	4,679	254	5,213	504	522	6,493	+18	+3.7%	-192	-26.9%	+1,814	+38.8%
접손실	787	1,219	529	150	2,685	778	1,484	10,477	3,055	15,793	-7,421	-70.8%	+2,905	+1,937.4%	+13,108	+488.2%
기타	1,589	1,984	1,757	2,814	8,145	4,640	1,858	1,446	4,113	12,057	+2,667	+184.5%	+1,299	+46.1%	+3,912	+48.0%
금융수익	4,737	4,585	11,390	58,234	78,947	14,559	35,388	18,429	31,066	99,442	+12,638	+68.6%	-27,168	-46.7%	+20,495	+26.0%
이자수익	2,319	3,122	3,256	5,892	14,589	8,479	11,232	10,730	11,294	41,735	+565	+5.3%	+5,402	+91.7%	+27,146	+186.1%
배당금수익	0	78	81	2,323	2,481	69	223	0	89	381	+89	-	-2,234	-96.2%	-2,101	-84.7%
외환차익	204	105	251	249	809	1,766	4,363	6,158	2,482	14,770	-3,676	-59.7%	+2,233	+897.3%	+13,960	+1,724.7%
외화환산이익	116	1,237	1,009	-1,888	474	360	18,464	-7,339	1,475	12,961	+8,814	-	+3,363	-	+12,486	+2,633.9%
파생상품평가이익	-22	0	0	51,731	51,708	0	0	0	988	988	+988	-	-50,743	-98.1%	-50,721	-98.1%
파생상품거래이익	30	0	0	0	30	0	0	0	0	0	+0	-	+0	-	-30	-100.0%
매도가능증권평가이익	0	0	0	0	0	736	1,092	8,879	10,460	21,167	+1,581	+17.8%	+10,460	-	+21,167	-
매도가능증권처분이익	2,090	42	6,795	-72	8,855	3,149	15	0	4,278	7,442	+4,278	-	+4,350	-	-1,413	-16.0%
기타채권처분이익	0	0	0	0	0	0	0	0	0	0	-0	-	-0	-	-0	-
금융비용	9,895	3,540	3,116	29,193	45,744	8,585	7,140	6,500	19,189	41,413	+12,689	+195.2%	-10,004	-34.3%	-4,330	-9.5%
이자비용	3,081	2,918	3,018	2,223	11,240	2,430	2,150	2,498	2,311	9,388	-187	-7.5%	+88	+3.9%	-1,852	-16.5%
외환차손	205	60	250	436	951	1,052	235	266	610	2,163	+344	+129.1%	+173	+39.7%	+1,212	+127.4%
외화환산손실	6,268	562	-169	3,527	10,188	2,316	-765	1,933	1,543	5,026	-390	-20.2%	-1,984	-56.3%	-5,162	-50.7%
사채상환손실	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-	+0	-
매도가능증권평가손실	0	0	0	0	0	2,788	4,590	2,203	11,053	20,634	+8,851	+401.8%	+11,053	-	+20,634	-
매도가능증권처분손실	342	0	17	0	358	0	617	-118	41	541	+159	-	+41	-	+183	+51.0%
매도가능증권손상차손	0	0	0	9,753	9,753	0	30	0	3,018	3,048	+3,018	-	-6,735	-69.1%	-6,705	-68.7%
파생상품평가손실	0	0	0	13,253	13,253	0	283	-283	499	499	+782	-	-12,753	-96.2%	-12,753	-96.2%
기타금융비용	0	0	0	0	0	0	0	0	113	113	+113	-	+113	-	+113	-
지분법이익	-2,367	-3,570	-2,535	17,509	9,036	22,151	2,093	2,769	-13,947	13,066	-16,716	-603.7%	-31,456	-179.7%	+4,030	+44.6%
지분법이익	1,777	172	170	24,356	26,475	28,490	8,614	2,484	-1,093	38,496	-3,577	-144.0%	-25,448	-104.5%	+12,021	+45.4%
지분법손실	4,144	3,742	2,705	6,847	17,438	6,339	6,521	-285	12,855	25,430	+13,139	-	+6,008	+87.8%	+7,992	+45.8%
계속사업법인세차감전순이익	18,244	36,200	63,071	35,962	153,298	37,181	57,021	48,238	-8,652	133,787	-56,890	-117.9%	-44			

연결재무상태표(K-IFRS)

(단위: 백만원)

계정과목	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31	2018.06.30	2018.09.30	2018.12.31	QoQ
자 산									
유동자산	1,234,450	1,520,075	2,143,548	1,993,096	3,218,752	3,005,101	2,830,285	2,850,456	20,172
현금및현금성자산	618,541	744,582	953,532	1,116,793	1,797,944	1,670,638	1,500,842	1,247,826	-253,015
단기금융상품	273,176	372,168	440,407	394,152	977,562	876,752	793,593	923,209	129,616
파생상품자산	1,919	1,919	1,919	53,650	217	217	217	1,174	957
매출채권	166,003	177,099	185,940	179,238	180,628	173,920	171,765	193,237	21,472
기타금융자산	84,597	91,965	301,392	134,445	121,069	124,806	179,848	220,822	40,973
재고자산	12,691	15,526	15,173	21,560	22,491	34,626	36,843	37,132	289
기타유동자산	77,522	116,816	245,184	93,258	118,840	124,142	147,176	227,056	79,879
비유동자산	4,260,188	4,289,978	4,350,550	4,356,332	4,506,122	4,728,926	4,880,614	5,077,647	197,033
장기금융상품	10,000	10,559	10,508	10,472	10,685	12,101	10,522	10,004	-518
장기매도가능증권	106,633	116,231	172,651	160,038	215,466	403,086	471,408	486,518	15,110
관계기업투자	98,155	120,928	134,655	161,950	210,444	232,998	285,390	264,321	-21,069
기타비유동금융자산	37,567	36,670	34,535	40,092	44,710	46,818	49,745	99,437	49,692
유형자산	263,425	267,044	264,623	271,044	277,416	275,741	294,698	314,566	19,869
무형자산	3,719,432	3,713,619	3,703,579	3,689,582	3,710,940	3,720,578	3,744,246	3,866,590	122,344
기타비유동자산	6,706	6,451	9,436	8,789	8,751	7,560	11,727	11,662	-65
이연법인세자산	18,270	18,475	20,563	14,366	27,709	30,044	12,879	24,549	11,670
자 산 총 계	5,494,638	5,810,052	6,494,098	6,349,428	7,724,874	7,734,027	7,710,899	7,928,103	217,205
부 채									
유동부채	770,121	832,658	1,060,838	1,040,863	1,201,099	1,697,822	1,875,517	2,042,498	166,981
매입채무및기타채무	247,581	256,083	264,211	280,380	313,583	325,369	358,184	455,341	97,156
기타유동금융부채	10,783	16,275	17,511	42,247	24,241	21,317	22,066	44,438	22,373
미지급법인세	34,482	40,950	114,476	115,123	147,062	50,178	65,260	74,361	9,101
충당부채	1,325	1,179	586	1,934	2,356	3,999	6,040	3,636	-2,404
기타유동부채	300,484	356,598	505,793	428,789	480,069	538,792	666,714	836,126	169,412
단기차입금	152,075	154,197	150,435	307	460	0	1,640	25,473	23,833
미지급배당금	16,000	0	0	0	13,470	0	0	0	0
유동성장기차입금	17	0	452	169,830	219,858	758,166	755,612	603,119	-152,494
파생상품부채	7,375	7,375	7,375	2,254	0	0	0	4	4
비유동부채	977,551	985,241	988,035	800,745	771,624	253,191	250,798	312,045	61,247
비유동매입채무 및 기타채무	2,440	1,987	2,487	1,547	670	821	373	4,733	4,360
장기차입금	250	0	0	0	6,484	2,000	2,010	2,539	529
회사채	319,329	319,449	319,527	149,777	99,852	39,926	39,933	39,939	6
전환사채	476,341	476,563	474,794	471,031	468,417	0	0	0	0
비유동충당부채	4,227	4,353	4,037	4,211	4,232	4,893	6,380	7,510	1,130
순확정급여부채	6,967	12,203	17,220	1,963	6,473	14,027	19,951	3,027	-16,925
기타장기충당원금여부채	30,021	31,618	33,064	32,075	34,236	36,397	39,003	39,842	838
이연법인세부채	137,839	138,929	136,387	139,502	150,186	153,904	141,818	169,155	27,337
기타비유동금융부채	138	139	518	640	1,074	1,223	1,330	45,301	43,970
부 채 총 계	1,747,672	1,817,899	2,048,873	1,841,609	1,972,723	1,951,013	2,126,315	2,354,542	228,228
자 본									
자본금	33,908	33,941	33,970	34,004	38,187	38,193	41,743	41,744	1
자본잉여금	3,103,430	3,235,681	3,552,564	3,603,587	4,729,786	4,739,992	4,628,189	4,621,958	-6,232
기타자본항목	-10,935	-9,446	-7,827	-6,026	-4,570	-2,917	-1,145	-9,381	-8,236
기타포괄손익누계액	-3,006	-1,335	8,084	-4,968	-19,144	-21,192	-24,127	-5,685	18,442
이익잉여금	347,660	358,964	391,019	402,542	438,442	437,561	454,216	446,293	-7,923
비지배지분	275,908	374,349	467,416	478,681	569,450	591,378	485,707	478,632	-7,075
자 본 총 계	3,746,966	3,992,153	4,445,225	4,507,820	5,752,151	5,783,014	5,584,584	5,573,561	-11,023
부채와자본총계	5,494,638	5,810,052	6,494,098	6,349,428	7,724,874	7,734,027	7,710,899	7,928,103	217,205

별도손익계산서 (K-IFRS)

(단위: 백만원)	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2Q18	3Q18	4Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)	YoY(Y)	YoY(%)
매출액	225,889	244,545	257,994	250,273	978,700	244,578	252,523	291,778	385,046	#####	+93,267	+31.97%	+134,773	+53.85%	+195,224	+19.95%
광고플랫폼	125,076	143,128	141,496	154,640	564,341	146,378	160,791	152,533	166,472	626,173	+13,939	+9.14%	+11,831	+7.65%	+61,833	+10.96%
콘텐츠플랫폼	64,333	65,746	79,128	52,963	262,170	49,759	43,939	88,860	163,378	345,935	+74,518	+83.86%	+110,414	+208.47%	+83,765	+31.95%
기타	36,479	35,671	37,370	42,669	152,190	48,441	47,792	50,386	55,197	201,816	+4,811	+9.55%	+12,527	+29.36%	+49,626	+32.61%
											+0	-	+0	-	+0	-
영업비용	209,397	216,952	228,439	226,361	881,149	228,192	223,005	255,788	344,574	#####	+88,786	+34.71%	+118,212	+52.22%	+170,409	+19.34%
인건비	51,811	50,796	49,161	52,271	204,038	54,844	51,112	54,168	72,547	232,670	+18,379	+33.93%	+20,276	+38.79%	+28,632	+14.03%
복리후생비	8,414	7,885	7,625	6,981	30,904	8,359	7,737	8,705	9,895	34,696	+1,190	+13.67%	+2,914	+41.74%	+3,792	+12.27%
감가상각비	12,477	12,344	12,370	12,624	49,815	12,673	12,684	13,326	14,666	53,349	+1,340	+10.06%	+2,043	+16.18%	+3,534	+7.09%
지급임차료	2,480	2,308	2,273	2,164	9,226	2,420	2,440	2,960	2,887	10,708	-73	-2.46%	+723	+33.42%	+1,482	+16.07%
지급수수료	73,040	78,828	89,740	77,344	318,952	75,084	76,293	103,531	158,236	413,143	+54,705	+52.84%	+80,892	+104.59%	+94,192	+29.53%
광고전선비	9,014	8,347	9,390	9,863	36,613	5,850	2,677	6,511	11,860	26,898	+5,349	+82.15%	+1,997	+20.25%	-9,715	-26.53%
대손상각비	82	-28	62	47	162	193	381	-852	887	610	+1,739	-	+840	+1,783.68%	+447	+275.58%
무형자산상각비	5,417	5,277	4,821	4,578	20,092	4,439	4,413	6,997	10,257	26,106	+3,260	+46.59%	+5,680	+124.08%	+6,014	+29.93%
콘텐츠수수료	11,062	12,728	13,091	15,728	52,609	16,651	17,480	17,633	15,056	66,820	-2,577	-14.62%	-672	-4.27%	+14,211	+27.01%
광고대행수수료	18,987	23,910	21,843	23,416	88,155	22,274	23,586	20,426	21,867	88,154	+1,441	+7.06%	-1,548	-6.61%	-1	-0.00%
행사비	120	299	372	682	1,474	296	702	628	1,015	2,641	+386	+61.46%	+332	+48.73%	+1,167	+79.20%
상품원가	11,251	9,181	13,236	16,414	50,083	21,096	18,810	16,964	20,007	76,877	+3,043	+17.94%	+3,593	+21.89%	+26,794	+53.50%
기타	5,241	5,078	4,457	4,251	19,026	4,013	4,690	4,790	5,393	18,886	+602	+12.58%	+1,142	+26.87%	-141	-0.74%
영업이익	16,492	27,593	29,555	23,911	97,551	16,386	29,518	35,990	40,472	122,366	+4,482	+12.45%	+16,561	+69.26%	+24,815	+25.44%
영업이익률(%)	7.3%	11.3%	11.5%	9.6%	10.0%	6.7%	11.7%	12.3%	10.5%	10.4%	-1.8%p	-14.8%	1.0%p	10.0%	0.5%p	4.6%
기타수익	1,460	2,445	240,651	50	244,605	50,042	3,545	2,613	2,359	58,558	-254	-9.732%	+2,309	+4,620.606%	-186,047	-76.060%
대손충당금환입	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-	+0	-
유형자산처분이익	1	325	92	134	551	21	137	326	19	502	-306	-1.94%	-114	-85.5%	-49	-8.9%
기타자산처분이익	0	0	1,598	0	1,598	0	0	0	0	0	+0	-	+0	-	-1,598	-100.0%
지분법투자처분이익	0	2	236,883	-2,687	234,198	47,376	0	0	0	47,376	+0	-	+2,687	-	-186,822	-79.8%
잡이익	1,385	1,840	1,513	2,233	6,971	1,906	2,251	2,178	2,267	8,602	+89	+4.07%	+34	+1.5%	+1,632	+23.4%
기타	74	278	564	371	1,287	740	1,157	109	73	2,078	-37	-33.71%	-298	-80.4%	+791	+61.4%
기타비용	3,123	13,814	4,430	64,892	86,259	4,973	7,317	3,192	26,873	42,354	+23,681	+741.88%	-38,019	-58.59%	-43,905	-50.90%
무형자산처분손실	0	0	0	0	0	0	22	0	4	26	+4	+1,957.11%	+4	-	+26	-
무형자산손상차손	0	0	19	749	769	4	1	126	178	308	+51	+40.36%	-572	-76.31%	-460	-59.86%
지분법투자손상차손	0	10,997	0	61,477	72,474	0	1,592	1,945	24,382	27,919	+22,437	+1,153.76%	-37,095	-60.34%	-44,556	-61.48%
지분법적용투자주식처분손실	0	10	24	0	34	6	0	13	0	19	-13	-100.00%	+0	-	-15	-43.76%
지급수수료	843	402	1,255	931	3,431	989	962	756	1,067	3,774	+311	+41.10%	+136	+14.62%	+344	+10.02%
기부금	481	1,620	1,784	573	4,459	239	3,662	200	471	4,572	+271	+135.60%	-102	-17.82%	+114	+2.55%
잡손실	631	685	346	58	1,719	610	646	30	70	1,355	+40	+136.78%	+12	+20.69%	-364	-21.18%
기타	1,169	100	1,001	1,103	3,374	3,125	431	122	701	4,379	+579	+474.67%	-402	-36.42%	+1,006	+29.82%
금융수익	35,067	2,037	1,671	4,549	43,324	17,829	39,812	5,791	14,289	77,721	+8,499	+146.77%	+9,740	+214.09%	+34,396	+79.39%
이자수익	667	861	551	1,806	3,885	4,281	6,642	6,812	6,400	24,136	-412	-6.05%	+4,595	+254.43%	+20,251	+521.28%
배당금수익	34,400	78	78	4,809	39,365	11,140	1,022	0	89	12,252	+89	-	-4,720	-98.15%	-27,114	-68.88%
외환차익	0	0	74	0	74	1,671	4,232	5,869	2,176	13,948	-3,693	-62.92%	+2,176	-	+13,874	+18,737.89%
외환환산이익	0	1,098	968	-2,066	0	0	17,359	-7,080	1,384	11,663	+8,464	-	+3,450	-	+11,663	-
매도가능증권처분이익	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-	+0	-
매도가능증권평가이익	0	0	0	0	0	736	1,099	5,856	3,283	10,974	-2,574	-43.94%	+3,283	-	+10,974	-
파생상품평가이익	0	0	0	0	0	0	9,457	-5,667	957	4,747	+6,624	-	+957	-	+4,747	-
금융비용	23,399	-1,018	1,741	27,673	51,795	9,207	1,439	6,934	18,552	36,131	+11,617	+167.54%	-9,122	-32.96%	-15,664	-30.24%
이자비용	4,034	4,136	4,123	3,534	15,826	3,478	3,502	3,057	4,113	14,149	+1,056	+34.53%	+579	+16.39%	-1,677	-10.60%
외환손실	0	0	158	1	159	749	116	5	65	936	+60	+1,087.37%	+64	+9,085.63%	+777	+488.61%
외환환산손실	4,861	503	-409	2,113	7,068	1,795	-720	1,775	1,554	4,404	-221	-12.44%	-559	-26.47%	-2,664	-37.69%
사채상환손실	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-	+0	-
매도가능증권처분손실	0	0	0	0	0	0	272	0	0	272	+0	-	+0	-	+272	-
매도가능증권평가손실	0	0	0	0	0	1,632	-178	2,097	-815	2,736	-2,912	-138.88%	-815	-	+2,736	-
매도가능증권손상차손	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-	+0	-
파생상품평가손실	14,503	-5,656	-2,130	22,025	28,742	1,553	-1,553	0	13,635	13,635	+13,635	-	-8,391	-38.10%	-15,108	-52.56%
계속사업법인세차감전손이익	26,497	19,278	265,705	-64,054	247,426	70,077	64,120	34,268	11,696	180,159	-22,572	-65.87%	+75,750	-	-67,266	-27.19%
계속사업법인세비용	-48,911	10,690	60,826	7,267	29,872	16,693	19,806	40,820	14,510	91,828	-26,309	-64.45%	+7,243	+99.67%	+61,956	+207.41%
중단사업손이익	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-	+0	-
당기순이익	75,408	8,588	204,879	-71,321	217,554	53,384	44,314	-6,552	-2,815	88,331	+3,737	-	+68,507	-	-129,223	-59.40%
EBITDA	34,386	45,214	46,746	41,112	167,458	33,497	46,614	56,313	65,396	201,821	+9,082	+16.13%	+24,283	+59.07%	+34,363	+20.52%

별도재무상태표(K-IFRS)

(단위: 백만원)

계정과목	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31	2018.06.30	2018.09.30	2018.12.31	QoQ
자 산									
유동자산	493,467	519,002	870,913	632,508	1,677,009	1,350,858	1,643,770	1,261,480	-382,290
현금및현금성자산	261,861	187,675	417,539	388,574	997,491	747,162	742,441	250,920	-4,721
단기금융상품	16,899	118,695	98,223	14,834	474,376	402,011	508,641	601,712	106,630
파생상품자산	0	0	0	0	0	0	4,720	957	4,720
매출채권	77,233	80,744	83,978	77,955	80,305	73,810	74,094	71,333	283
기타금융자산	109,965	103,587	236,590	128,318	98,893	102,457	238,316	306,244	135,859
재고자산	3,647	6,431	8,033	5,508	6,907	6,781	12,002	2,640	5,221
기타유동자산	23,862	21,869	26,549	17,319	19,038	18,636	63,556	27,674	44,920
비유동자산	4,345,826	4,343,702	4,404,420	4,324,369	4,388,836	4,689,080	4,785,124	4,938,853	96,044
장기금융상품	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	0
장기매도가능증권	54,948	57,583	108,975	97,059	95,576	236,736	252,144	272,740	15,407
종속기업,공동기업및관계기업투자	2,368,459	2,368,945	2,442,759	2,368,582	2,443,398	2,607,287	833,251	1,496,538	-1,774,035
기타비유동금융자산	9,849	9,289	8,851	9,304	9,973	9,864	16,223	9,200	6,359
유형자산	206,547	207,211	203,381	208,084	204,132	205,992	231,981	236,016	25,989
무형자산	1,689,813	1,684,701	1,624,592	1,620,416	1,618,499	1,613,864	3,414,445	2,875,510	1,800,582
투자부동산	0	0	0	0	0	0	21,789	21,777	21,789
이연법인세자산	0	0	0	0	0	0	0	0	0
기타비유동자산	6,210	5,973	5,861	10,925	7,259	5,337	5,291	17,073	-46
자 산 총 계	4,839,293	4,862,703	5,275,333	4,956,878	6,065,845	6,039,938	6,428,894	6,200,333	388,956
부 채									
유동부채	760,308	768,571	972,057	948,931	1,019,728	1,252,991	1,495,276	1,250,706	242,285
매입채무및기타채무	148,533	133,333	146,400	163,318	170,482	170,369	305,425	404,760	135,056
기타금융부채	2,610	3,441	2,756	11,099	1,994	1,551	5,159	16,329	3,608
미지급법인세	6,646	14,477	73,666	81,507	104,652	39,119	55,755	59,204	16,636
중당부채	173	0	0	0	0	0	374	0	374
단기차입금	150,000	150,000	150,000	0	0	0	0	0	0
미지급배당금	10,006	0	0	0	10,050	0	0	0	0
기타유동부채	442,339	467,319	599,235	693,007	732,551	1,041,952	1,128,563	770,413	86,611
비유동부채	637,236	642,516	640,879	450,237	391,545	95,722	190,471	200,183	94,749
비유동매입채무 및 기타채무	118	240	165	162	162	159	1,119	1,642	960
장기차입금	250	0	0	0	0	0	0	0	0
회사채	319,329	319,449	319,527	149,777	99,852	39,926	39,933	39,939	6
전환사채	248,990	249,052	247,122	243,197	240,267	0	0	0	0
교환사채	0	0	0	0	0	0	0	0	0
비유동중당부채	3,567	3,585	3,267	3,285	3,298	3,312	4,246	4,292	935
순확정급여부채	2,709	6,125	8,465	0	0	1,896	5,533	-	3,637
기타장기중업원급여부채	26,327	27,672	29,004	24,715	26,118	27,481	29,163	28,448	1,682
기타비유동금융부채	0	0	55	110	152	194	618	118	425
이연법인세부채	35,947	36,392	33,275	28,992	21,696	22,754	109,859	125,743	87,105
부 채 총 계	1,397,544	1,411,087	1,612,936	1,399,168	1,411,272	1,348,713	1,685,747	1,450,889	337,034
자 본									
자본금	33,908	33,941	33,970	34,004	38,187	38,193	41,743	41,744	3,550
자본잉여금	3,058,151	3,058,510	3,061,268	3,036,434	4,086,797	4,087,116	4,096,188	4,096,216	9,072
자본조정	-10,935	-9,446	-7,827	-6,026	-4,570	-2,917	43,782	35,547	46,699
기타포괄손익누계액	5,001	4,400	5,895	-4,472	-10,407	-20,046	-20,893	-1,606	-847
이익잉여금	355,623	364,212	569,091	497,769	544,565	588,879	582,327	577,543	-6,552
자 본 총 계	3,441,749	3,451,616	3,662,397	3,557,710	4,654,573	4,691,225	4,743,147	4,749,444	6,297
부채와자본총계	4,839,293	4,862,703	5,275,333	4,956,878	6,065,845	6,039,938	6,428,894	6,200,333	-228,561