

다음카카오 연결손익계산서 (K-IFRS)

(단위: 백만원)

	1Q13	2Q13	3Q13	4Q13	2013	1Q14	2Q14	3Q14	2014	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>164,325</b>	<b>182,957</b>	<b>183,706</b>	<b>210,646</b>	<b>741,635</b>	<b>197,365</b>	<b>225,172</b>	<b>221,803</b>	<b>644,340</b>	<b>-3,369</b>	<b>-1.5%</b>	<b>+38,098</b>	<b>+20.7%</b>
광고	119,819	129,003	126,818	144,268	519,908	128,688	147,443	141,915	418,046	-5,528	-3.7%	+15,097	+11.9%
게임	38,433	47,450	50,022	58,328	194,233	59,273	62,574	67,464	189,312	+4,890	+7.8%	+17,442	+34.9%
커머스	3,627	4,168	4,067	5,275	17,137	5,818	8,806	7,756	22,380	-1,050	-11.9%	+3,689	+90.7%
기타	2,446	2,337	2,799	2,776	10,357	3,586	6,349	4,668	14,603	-1,681	-26.5%	+1,869	+66.8%
<b>영업비용</b>	<b>121,432</b>	<b>149,412</b>	<b>150,977</b>	<b>172,175</b>	<b>593,996</b>	<b>146,749</b>	<b>163,065</b>	<b>191,044</b>	<b>500,859</b>	<b>+27,980</b>	<b>+17.2%</b>	<b>+40,068</b>	<b>+26.5%</b>
인건비	31,602	32,805	34,999	44,568	143,974	40,396	42,683	64,834	147,913	+22,152	+51.9%	+29,836	+85.2%
복리후생비	6,381	6,632	7,077	7,237	27,327	7,276	9,757	9,460	26,494	-297	-3.0%	+2,383	+33.7%
감가상각비	7,119	7,548	7,973	8,302	30,943	8,544	9,537	9,975	28,057	+438	+4.6%	+2,002	+25.1%
지급임차료	2,316	2,667	3,085	3,175	11,243	3,116	3,564	3,589	10,269	+26	+0.7%	+504	+16.3%
지급수수료	30,992	34,930	37,683	44,823	148,428	41,575	46,276	51,965	139,817	+5,689	+12.3%	+14,282	+37.9%
광고선전비	8,623	28,842	24,611	21,399	83,475	10,817	8,875	11,314	31,006	+2,439	+27.5%	-13,296	-54.0%
대손상각비	77	90	180	518	865	-1,074	-23	-15	-1,112	+8	+35.4%	-195	-108.3%
무형자산상각비	3,566	3,633	3,844	4,362	15,405	3,264	3,256	3,279	9,799	+23	+0.7%	-565	-14.7%
외주가공비	6,055	5,315	6,296	8,110	25,775	6,861	8,080	7,826	22,768	-254	-3.1%	+1,531	+24.3%
광고대행수수료	19,671	21,193	20,339	23,882	85,085	20,135	24,334	22,926	67,395	-1,408	-5.8%	+2,587	+12.7%
행사비	221	1,160	168	1,029	2,579	279	410	307	996	-103	-25.1%	+139	+82.3%
기타	4,809	4,598	4,720	4,769	18,896	5,560	6,316	5,582	17,458	-733	-11.6%	+862	+18.3%
<b>영업이익</b>	<b>42,893</b>	<b>33,545</b>	<b>32,729</b>	<b>38,471</b>	<b>147,638</b>	<b>50,615</b>	<b>62,107</b>	<b>30,759</b>	<b>143,481</b>	<b>-31,348</b>	<b>-50.5%</b>	<b>-1,970</b>	<b>-6.0%</b>
<i>영업이익률(%)</i>	<i>26.1%</i>	<i>18.3%</i>	<i>17.8%</i>	<i>18.3%</i>	<i>19.9%</i>	<i>25.6%</i>	<i>27.6%</i>	<i>13.9%</i>	<i>22.3%</i>				
<b>기타수익</b>	<b>1,274</b>	<b>566</b>	<b>7,694</b>	<b>322</b>	<b>9,856</b>	<b>171</b>	<b>1,165</b>	<b>168</b>	<b>1,504</b>	<b>-997</b>	<b>-85.6%</b>	<b>-7,527</b>	<b>-97.8%</b>
대손충당금환입	0	10	20	-5	25	0	0	0	0	+0	-	-20	-100.0%
유형자산처분이익	4	12	5	10	31	59	27	30	117	+3	+10.6%	+25	+501.5%
지분법주식처분이익	0	170	7,511	0	7,682	0	846	0	846	-846	-100.0%	-7,511	-100.0%
잡이익	1,269	175	155	320	1,920	112	291	138	541	-154	-52.8%	-18	-11.4%
<b>기타비용</b>	<b>691</b>	<b>2,331</b>	<b>1,176</b>	<b>8,825</b>	<b>13,023</b>	<b>5,391</b>	<b>1,376</b>	<b>29,785</b>	<b>36,551</b>	<b>+28,409</b>	<b>+2,065.4%</b>	<b>+28,609</b>	<b>+2,432.6%</b>
유형자산처분손실	226	2	0	21	249	207	84	4	295	-81	-95.7%	+4	-
무형자산손상차손	240	23	0	6,830	7,093	2,359	-8	22,599	24,951	+22,607	-	+22,599	-
지분법주식손상차손	0	1,527	0	847	2,374	1,101	0	0	1,101	-	-	-	-
지급수수료	0	0	44	47	92	39	99	4,252	4,390	+4,153	+4,195.7%	+4,208	+9,458.8%
기부금	120	717	929	800	2,566	185	680	1,607	2,472	+926	+136.2%	+678	+73.0%
잡손실	33	63	156	250	502	1,499	517	1,317	3,334	+800	+154.6%	+1,161	+744.6%
<b>금융수익</b>	<b>4,873</b>	<b>4,600</b>	<b>999</b>	<b>3,080</b>	<b>13,552</b>	<b>3,705</b>	<b>6,239</b>	<b>3,619</b>	<b>13,563</b>	<b>-2,620</b>	<b>-42.0%</b>	<b>+2,621</b>	<b>+262.4%</b>
이자수익	3,423	3,256	3,264	3,130	13,072	3,184	3,143	3,104	9,431	-39	-1.2%	-160	-4.9%
배당금수익	5	6	0	0	11	5	0	0	5	+0	-	+0	-
외환차익	75	84	177	91	426	56	153	16	225	-137	-89.4%	-161	-90.8%
외화환산이익	1,370	1,255	-2,442	-141	42	460	-444	72	88	+516	-	+2,514	+102.9%
파생상품평가이익	0	0	0	0	0	0	0	427	427	+427	-	+427	-
기타채권처분이익	0	0	0	0	0	0	3,388	0	3,388	-3,388	-100.0%	+0	-
<b>금융비용</b>	<b>3,184</b>	<b>3,488</b>	<b>-1,261</b>	<b>769</b>	<b>6,179</b>	<b>419</b>	<b>1,672</b>	<b>-29</b>	<b>2,061</b>	<b>-1,702</b>	<b>-</b>	<b>+1,232</b>	<b>-</b>
이자비용	51	49	49	41	189	49	41	41	131	+1	+1.3%	-7	-15.2%
외환차손	23	79	214	128	444	140	201	155	496	-46	-22.9%	-59	-27.6%
외화환산손실	17	-5	20	526	558	28	1,361	46	1,434	-1,315	-96.6%	+26	-
파생상품평가손실	1,776	2,348	656	74	4,855	202	70	-272	0	-342	-	-928	-
파생상품거래손실	1,315	1,018	-2,200	0	133	0	0	0	0	+0	-	+2,200	+100.0%
<b>지분법이익</b>	<b>-2,397</b>	<b>-1,224</b>	<b>-1,984</b>	<b>-1,814</b>	<b>-7,418</b>	<b>-1,549</b>	<b>-1,558</b>	<b>-1,060</b>	<b>-4,168</b>	<b>+498</b>	<b>-</b>	<b>+923</b>	<b>-</b>
지분법이익	99	368	-10	-456	0	0	0	0	0	+0	-	+10	-
지분법손실	2,496	1,592	1,974	1,357	7,418	1,549	1,558	1,060	4,168	-498	-32.0%	-913	-46.3%
<b>계속사업법인세차감전순이익</b>	<b>42,768</b>	<b>31,667</b>	<b>39,524</b>	<b>30,466</b>	<b>144,426</b>	<b>47,134</b>	<b>64,905</b>	<b>3,730</b>	<b>115,769</b>	<b>-61,175</b>	<b>-94.3%</b>	<b>-35,794</b>	<b>-90.6%</b>
계속사업법인세비용	9,349	7,192	7,100	-9,751	13,891	6,968	9,033	-1,744	14,257	-10,776	-	-8,844	-
계속사업연결당기순이익	33,419	24,476	32,423	40,217	130,535	40,166	55,872	5,474	101,512	-50,398	-90.2%	-26,949	-83.1%
중단사업순이익	0	0	0	-3,028	-3,028	0	0	-11,790	-11,790	-11,790	-	-11,790	-
<b>연결당기순이익</b>	<b>33,419</b>	<b>24,476</b>	<b>32,423</b>	<b>37,189</b>	<b>127,508</b>	<b>40,166</b>	<b>55,872</b>	<b>-6,316</b>	<b>89,722</b>	<b>-62,188</b>	<b>-</b>	<b>-38,739</b>	<b>-</b>
지배지분순이익	33,410	24,517	32,186	37,171	127,284	40,813	56,051	-5,127	91,738	-61,178	-109.1%	-37,313	-115.9%
비지배지분순이익	9	-41	237	18	223	-648	-179	-1,189	-2,016	-1,010	-564.5%	-1,427	-600.9%
<b>EBITDA</b>	<b>53,578</b>	<b>44,726</b>	<b>44,547</b>	<b>51,136</b>	<b>193,987</b>	<b>62,423</b>	<b>74,900</b>	<b>44,013</b>	<b>181,337</b>	<b>-30,887</b>	<b>-41.2%</b>	<b>-533</b>	<b>-1.2%</b>

다음커뮤니케이션 연결손익계산서 (K-IFRS)

(단위: 백만원)

	2010	2011	2012	1Q13	2Q13	3Q13	4Q13	2013	1Q14	2Q14	3Q14	2014	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>350,423</b>	<b>421,267</b>	<b>453,388</b>	<b>124,869</b>	<b>132,543</b>	<b>129,737</b>	<b>143,711</b>	<b>530,859</b>	<b>127,067</b>	<b>138,923</b>	<b>133,539</b>	<b>399,528</b>	<b>-5,384</b>	<b>-3.9%</b>	<b>+3,802</b>	<b>+2.9%</b>
검색	179,647	195,153	181,575	63,902	65,614	64,135	66,976	260,628	64,682	66,606	66,934	198,222	+329	+0.5%	+2,799	+4.4%
디스플레이	149,486	207,353	229,586	51,077	56,963	55,468	67,001	230,508	52,562	63,845	57,330	173,737	-6,515	-10.2%	+1,862	+3.4%
게임	5,430	6,549	33,821	8,243	8,621	8,547	8,291	33,701	7,813	7,004	7,845	22,662	+841	+12.0%	-702	-8.2%
거래형	10,740	9,373	7,937	1,523	1,154	1,370	1,307	5,353	1,255	1,350	1,318	3,923	-33	-2.4%	-52	-3.8%
기타자회사	5,120	2,839	470	124	191	217	136	669	754	118	112	984	-7	-5.5%	-105	-48.5%
<b>영업비용</b>	<b>254,373</b>	<b>304,512</b>	<b>351,631</b>	<b>102,287</b>	<b>108,684</b>	<b>109,442</b>	<b>128,661</b>	<b>449,073</b>	<b>111,871</b>	<b>122,280</b>	<b>132,909</b>	<b>367,060</b>	<b>+10,629</b>	<b>+8.7%</b>	<b>+23,467</b>	<b>+21.4%</b>
인건비	66,416	77,831	91,098	24,051	24,053	24,490	27,088	99,682	27,076	27,727	35,681	90,484	+7,954	+28.7%	+11,191	+45.7%
복리후생비	15,486	18,298	22,603	5,593	5,495	5,920	6,040	23,048	5,881	7,016	7,125	20,022	+109	+1.5%	+1,204	+20.3%
감가상각비	17,606	19,297	22,679	5,818	5,977	6,188	6,394	24,378	6,591	7,344	7,568	21,504	+224	+3.1%	+1,380	+22.3%
지급원차료	7,807	8,339	9,061	1,898	2,098	2,144	2,296	8,436	2,215	2,083	2,174	6,472	+90	+4.3%	+30	+1.4%
지급수수료	50,394	61,583	79,297	27,367	29,116	31,901	38,168	126,551	33,746	36,523	39,055	109,325	+2,532	+6.9%	+7,155	+22.4%
광고선전비	16,195	13,915	10,528	4,105	8,110	4,806	7,555	24,577	2,748	3,567	4,920	11,235	+1,353	+37.9%	+113	+2.4%
대손상각비	-441	-682	-120	77	90	180	249	596	-1,074	-23	-15	-1,112	+8	+35.4%	-195	-108.3%
무형자산상각비	6,512	7,717	13,110	3,539	3,592	3,796	4,309	15,235	3,201	3,184	3,199	9,584	+16	+0.5%	-596	-15.7%
외주가공비	20,382	23,579	23,445	6,055	5,315	6,296	8,110	25,775	6,861	8,080	7,826	22,768	-254	-3.1%	+1,531	+24.3%
광고대행수수료	43,147	61,769	63,799	19,671	21,193	20,339	23,882	85,085	20,135	23,016	21,809	64,960	-1,208	-5.2%	+1,470	+7.2%
행사비	1,408	1,577	1,741	220	470	199	910	1,800	259	334	163	757	-171	-51.2%	-36	-18.2%
기타	9,462	11,289	14,390	3,893	3,174	3,182	3,662	13,910	4,231	3,428	3,404	11,063	-25	-0.7%	+221	+7.0%
<b>영업이익</b>	<b>96,051</b>	<b>116,755</b>	<b>101,757</b>	<b>22,582</b>	<b>23,859</b>	<b>20,295</b>	<b>15,050</b>	<b>81,786</b>	<b>15,195</b>	<b>16,643</b>	<b>630</b>	<b>32,468</b>	<b>-16,013</b>	<b>-96.2%</b>	<b>-19,665</b>	<b>-96.9%</b>
<i>영업이익률(%)</i>	<i>27.4%</i>	<i>27.7%</i>	<i>22.4%</i>	<i>18.1%</i>	<i>18.0%</i>	<i>15.6%</i>	<i>10.5%</i>	<i>15.4%</i>	<i>12.0%</i>	<i>12.0%</i>	<i>0.5%</i>	<i>8.1%</i>				
<b>기타수익</b>	<b>4,002</b>	<b>1,345</b>	<b>733</b>	<b>1,272</b>	<b>474</b>	<b>7,670</b>	<b>395</b>	<b>9,811</b>	<b>129</b>	<b>266</b>	<b>89</b>	<b>484</b>	<b>-177</b>	<b>-66.7%</b>	<b>-7,581</b>	<b>-98.8%</b>
대손충당금환입	20	6	190	0	10	20	-5	25	0	0	0	0	+0	-	-20	-100.0%
유형자산처분이익	35	31	54	4	12	5	10	31	55	27	30	113	+3	+10.6%	+25	+501.5%
지분법주식처분이익	862	0	17	0	170	7,511	0	7,682	0	187	0	187	-187	-100.0%	-7,511	-100.0%
잡이익	3,074	1,308	472	1,268	83	133	390	1,875	73	52	58	184	+7	+13.2%	-75	-56.1%
<b>기타비용</b>	<b>7,405</b>	<b>4,289</b>	<b>8,482</b>	<b>687</b>	<b>2,327</b>	<b>1,175</b>	<b>6,172</b>	<b>10,361</b>	<b>5,283</b>	<b>1,381</b>	<b>23,515</b>	<b>30,179</b>	<b>+22,134</b>	<b>+1,602.6%</b>	<b>+22,341</b>	<b>+1,902.1%</b>
유형자산처분손실	488	142	216	226	2	0	21	249	190	84	4	277	-81	-95.7%	+4	-
무형자산손상차손	2,885	1,697	5,078	240	23	0	4,368	4,631	2,359	-8	20,179	22,531	+20,187	-	+20,179	-
지분법주식손상차손	0	0	0	0	1,527	0	847	2,374	1,101	0	0	1,101	-	-	-	-
지급수수료	650	0	0	0	0	44	47	92	39	99	1,062	1,200	+963	+973.0%	+1,018	+2,287.8%
기부금	1,792	2,236	2,344	120	717	929	703	2,468	185	659	955	1,799	+295	+44.8%	+26	+2.8%
잡손실	1,060	204	693	29	58	154	156	398	1,409	544	1,310	3,263	+766	+140.8%	+1,155	+748.0%
<b>금융수익</b>	<b>5,733</b>	<b>17,195</b>	<b>14,260</b>	<b>4,133</b>	<b>3,893</b>	<b>222</b>	<b>2,188</b>	<b>10,436</b>	<b>2,805</b>	<b>5,105</b>	<b>2,445</b>	<b>10,355</b>	<b>-2,660</b>	<b>-52.1%</b>	<b>+2,223</b>	<b>+999.3%</b>
이자수익	5,394	10,586	10,861	2,747	2,593	2,637	2,305	10,282	2,324	2,111	2,003	6,438	-107	-5.1%	-634	-24.0%
배당금수익	18	63	52	5	6	0	0	11	5	0	0	5	+0	-	+0	-
외환차익	258	36	144	18	48	27	25	119	27	54	11	91	-43	-79.8%	-16	-59.2%
외화환산이익	8	1,476	25	1,362	1,246	-2,442	-143	24	450	-447	3	6	+451	-	+2,445	-
매도가능증권처분이익	56	2,631	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가이익	0	161	0	0	0	0	0	0	0	0	427	427	+427	-	+427	-
파생상품거래이익	0	2,242	3,178	0	0	0	0	0	0	0	0	0	+0	-	+0	-
기타채권처분이익	0	0	0	0	0	0	0	0	0	3,388	0	3,388	-3,388	-100.0%	+0	-
<b>금융비용</b>	<b>5,236</b>	<b>3,448</b>	<b>5,733</b>	<b>3,162</b>	<b>3,435</b>	<b>-1,455</b>	<b>685</b>	<b>5,827</b>	<b>295</b>	<b>1,479</b>	<b>-203</b>	<b>1,571</b>	<b>-1,682</b>	<b>-</b>	<b>+1,252</b>	<b>-</b>
이자비용	430	40	13	44	44	44	54	186	49	41	41	131	+1	+1.3%	-3	-6.2%
외환차손	582	84	91	10	32	49	30	121	41	32	28	102	-3	-10.8%	-20	-41.5%
외화환산손실	54	3	2,681	16	-6	-4	526	532	2	1,337	-1	1,338	-1,338	-	+3	-
매도가능증권처분손실	2,314	0	0	0	0	0	0	0	0	0	0	0	-	-	-	-
단기매매증권평가손실	644	0	0	0	0	0	0	0	0	0	0	0	-	-	-	-
파생상품평가손실	1,212	42	2,404	1,776	2,348	656	74	4,855	202	70	-272	0	-342	-489.6%	-928	-141.4%
파생상품거래손실	0	3,279	544	1,315	1,018	-2,200	0	133	0	0	0	0	-	-	+2,200	+100.0%
<b>지분법이익</b>	<b>289</b>	<b>-124</b>	<b>-1,683</b>	<b>-285</b>	<b>-290</b>	<b>-916</b>	<b>-297</b>	<b>-1,788</b>	<b>-844</b>	<b>-867</b>	<b>-353</b>	<b>-2,065</b>	<b>+514</b>	<b>+59.3%</b>	<b>+563</b>	<b>+61.4%</b>
지분법이익	289	0	3	0	0	0	0	0	0	0	0	0	+0	-	+0	-
지분법손실	0	124	1,687	285	290	916	297	1,788	844	867	353	2,065	-514	-59.3%	-563	-61.4%
<b>계속사업법인세차감전순이익</b>	<b>93,433</b>	<b>127,433</b>	<b>100,852</b>	<b>23,853</b>	<b>22,173</b>	<b>27,552</b>	<b>10,479</b>	<b>84,057</b>	<b>11,707</b>	<b>18,286</b>	<b>-20,502</b>	<b>9,491</b>	<b>-38,787</b>	<b>-</b>	<b>-48,053</b>	<b>-</b>
계속사업법인세비용	4,890	27,799	19,730	4,511	4,590	3,947	1,880	14,929	3,366	4,687	-1,994	6,058	-6,681	-	-5,941	-
계속사업연결당기순이익	88,543	99,634	81,122	19,342	17,583	23,605	8,599	69,128	8,342	13,599	-18,508	3,433	-32,107	-	-42,112	-
중단사업순이익	33,886	8,342	-4,485	0	0	0	-3,028	-3,028	0	0	-11,790	-11,790				
<b>연결당기순이익</b>	<b>122,429</b>	<b>107,976</b>	<b>76,637</b>	<b>19,342</b>	<b>17,823</b>	<b>23,605</b>	<b>5,571</b>	<b>66,101</b>	<b>8,342</b>	<b>13,599</b>	<b>-30,297</b>	<b>-8,357</b>	<b>-43,896</b>	<b>-</b>	<b>-53,902</b>	<b>-</b>
지배지분순이익	122,843	108,478	76,278	19,333	17,624	23,367	5,553	65,877	8,989	13,714	-29,156	-6,453	-42,870	-	-52,523	-
비지배지분순이익	-414	-502	359	9	-41	238	18	224	-648	-115	-1,141	-1,904	-1,027	-	-1,379	-
<b>EBITDA</b>	<b>120,169</b>	<b>143,769</b>	<b>137,546</b>	<b>31,939</b>	<b>33,428</b>	<b>30,279</b>	<b>25,752</b>	<b>121,399</b>	<b>24,988</b>	<b>27,170</b>	<b>11,398</b>	<b>63,556</b>	<b>-15,773</b>	<b>-58.1%</b>	<b>-18,881</b>	<b>-62.4%</b>

## 다음커뮤니케이션 연결재무상태표(K-IFRS)

(단위: 백만원)

계정과목	4Q10	4Q11	4Q12	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14
<b>□ 자산</b>										
I 유동자산	312,169	324,184	347,526	371,993	363,487	346,835	349,720	352,622	360,489	362,524
II 비유동자산	148,623	234,548	264,343	278,444	281,183	308,822	308,028	317,105	302,505	278,399
<b>자산총계</b>	<b>460,792</b>	<b>558,732</b>	<b>611,869</b>	<b>650,437</b>	<b>644,670</b>	<b>655,657</b>	<b>657,747</b>	<b>669,727</b>	<b>662,994</b>	<b>640,923</b>
<b>□ 부채</b>										
I 유동부채	93,834	94,020	76,565	103,537	84,532	83,855	86,964	104,467	91,754	99,114
II 비유동부채	10,672	8,463	15,377	17,063	15,182	19,827	16,648	18,060	19,769	20,632
<b>부채총계</b>	<b>104,506</b>	<b>102,483</b>	<b>91,942</b>	<b>120,600</b>	<b>99,714</b>	<b>103,681</b>	<b>103,611</b>	<b>122,527</b>	<b>111,523</b>	<b>119,746</b>
<b>□ 자본</b>										
I 자본금	6,681	6,777	6,802	6,829	6,829	6,830	6,830	6,830	6,831	6,831
II 자본잉여금	161,017	177,289	181,595	187,447	187,461	187,504	187,591	187,321	182,498	182,498
III 자본조정	7,905	-1,646	1,809	230	-1,896	-28,444	-28,479	-28,479	-27,477	-27,477
IV 기타포괄손익누계액	3,369	8,575	4,906	6,282	5,902	5,399	1,844	1,960	611	510
V 이익잉여금(결손금)	177,383	265,512	320,200	324,543	342,167	365,534	371,087	365,087	378,801	349,645
VI 비지배주주지분	-69	-259	4,615	4,505	4,493	15,153	15,263	14,482	10,207	9,169
<b>자본총계</b>	<b>356,286</b>	<b>456,249</b>	<b>519,928</b>	<b>529,837</b>	<b>544,955</b>	<b>551,976</b>	<b>554,136</b>	<b>547,200</b>	<b>551,471</b>	<b>521,177</b>
<b>부채와자본총계</b>	<b>460,792</b>	<b>558,732</b>	<b>611,869</b>	<b>650,437</b>	<b>644,670</b>	<b>655,657</b>	<b>657,747</b>	<b>669,727</b>	<b>662,994</b>	<b>640,923</b>

다음커뮤니케이션 별도손익계산서 (K-IFRS)

(단위: 백만원)	2010	2011	2012	1Q13	2Q13	3Q13	4Q13	2013	1Q14	2Q14	3Q14	2014	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>345,510</b>	<b>418,718</b>	<b>428,094</b>	<b>119,215</b>	<b>126,839</b>	<b>121,415</b>	<b>134,595</b>	<b>502,063</b>	<b>119,441</b>	<b>131,174</b>	<b>124,105</b>	<b>374,720</b>	<b>-7,069</b>	<b>-5.4%</b>	<b>+2,691</b>	<b>+2.2%</b>
검색	179,647	195,153	181,575	63,902	65,614	64,136	66,976	260,629	64,682	66,606	66,941	198,229	+335	+0.5%	+2,806	+4.4%
디스플레이	149,486	207,353	229,588	51,077	56,963	52,203	62,966	223,209	49,952	60,340	54,278	164,570	-6,062	-10.0%	+2,076	+4.0%
게임	5,430	6,549	8,782	2,664	2,995	3,747	3,294	12,700	3,516	2,843	1,137	7,497	-1,706	-60.0%	-2,610	-69.6%
거래형	10,947	9,663	8,149	1,572	1,267	1,329	1,359	5,527	1,291	1,385	1,748	4,424	+364	+26.3%	+419	+31.5%
<b>영업비용</b>	<b>248,176</b>	<b>300,650</b>	<b>320,704</b>	<b>95,607</b>	<b>102,587</b>	<b>100,640</b>	<b>119,000</b>	<b>417,834</b>	<b>102,864</b>	<b>113,404</b>	<b>121,175</b>	<b>337,444</b>	<b>+7,771</b>	<b>+6.9%</b>	<b>+20,535</b>	<b>+20.4%</b>
인건비	52,183	65,091	66,041	18,354	18,660	18,920	20,838	76,772	20,810	21,146	28,035	69,991	+6,889	+32.6%	+9,115	+48.2%
복리후생비	12,429	15,188	17,775	4,405	4,297	4,682	4,824	18,208	4,609	5,704	5,493	15,806	-211	-3.7%	+811	+17.3%
감가상각비	16,988	18,838	21,708	5,594	5,757	5,956	6,151	23,457	6,379	7,128	7,322	20,829	+193	+2.7%	+1,366	+22.9%
지급입차료	6,476	7,350	7,639	1,592	1,823	1,905	1,876	7,196	1,829	1,737	1,810	5,376	+73	+4.2%	-94	-4.9%
지급수수료	63,427	77,857	90,644	30,856	32,848	33,405	40,262	137,371	36,481	39,587	40,961	117,028	+1,374	+3.5%	+7,557	+22.6%
광고선전비	16,251	13,891	8,382	3,717	7,616	4,379	7,310	23,022	2,504	2,824	3,999	9,327	+1,175	+41.6%	-380	-8.7%
대손상각비	-396	-690	-365	5	-20	58	160	203	-1,124	-13	-11	-1,148	+1	-10.1%	-69	-119.8%
무형자산상각비	6,445	7,412	9,525	2,603	2,648	2,715	2,758	10,724	2,205	2,189	2,204	6,598	+14	+0.6%	-511	-18.8%
외주가공비	19,959	23,951	24,026	5,961	5,229	6,372	8,057	25,618	6,747	8,109	7,773	22,629	-336	-4.1%	+1,401	+22.0%
광고대행수수료	46,043	61,883	64,239	19,681	21,193	20,040	23,445	84,359	19,918	22,569	21,415	63,902	-1,154	-5.1%	+1,375	+6.9%
행사비	1,307	1,524	1,690	215	450	199	864	1,728	136	320	154	609	-167	-52.1%	-45	-22.8%
기타	7,065	8,355	9,400	2,624	2,084	2,012	2,455	9,175	2,370	2,104	2,022	6,496	-82	-3.9%	+11	+0.5%
<b>영업이익</b>	<b>97,333</b>	<b>118,068</b>	<b>107,390</b>	<b>23,608</b>	<b>24,252</b>	<b>20,775</b>	<b>15,595</b>	<b>84,230</b>	<b>16,578</b>	<b>17,769</b>	<b>2,930</b>	<b>37,277</b>	<b>-14,840</b>	<b>-83.5%</b>	<b>-17,845</b>	<b>-85.9%</b>
<b>영업이익률(%)</b>	<b>28.2%</b>	<b>28.2%</b>	<b>25.1%</b>	<b>19.8%</b>	<b>19.1%</b>	<b>17.1%</b>	<b>11.6%</b>	<b>16.8%</b>	<b>13.9%</b>	<b>13.8%</b>	<b>2.4%</b>	<b>9.9%</b>				
<b>기타수익</b>	<b>3,531</b>	<b>1,035</b>	<b>478</b>	<b>1,230</b>	<b>229</b>	<b>69</b>	<b>5,230</b>	<b>6,758</b>	<b>146</b>	<b>59</b>	<b>83</b>	<b>288</b>	<b>+24</b>	<b>+41.0%</b>	<b>+14</b>	<b>+19.8%</b>
대손충당금환입	20	0	150	0	10	15	5,100	5,125	0	0	0	0	+0	-	-15	-100.0%
유형자산처분이익	28	31	33	4	12	3	10	28	45	27	26	98	-2	-6.1%	+23	+833.1%
지분법주식처분이익	3,267	0	0	0	0	0	0	0	67	0	0	67	+0	-	+0	-
잡이익	215	1,004	295	1,226	9	52	120	1,406	34	32	57	123	+26	+81.7%	+6	+11.3%
<b>기타비용</b>	<b>7,019</b>	<b>10,977</b>	<b>18,337</b>	<b>1,120</b>	<b>2,671</b>	<b>1,123</b>	<b>10,137</b>	<b>15,050</b>	<b>3,009</b>	<b>1,343</b>	<b>19,933</b>	<b>24,284</b>	<b>+18,590</b>	<b>+1,384.4%</b>	<b>+18,810</b>	<b>+1,675.7%</b>
유형자산처분손실	464	114	116	0	0	0	0	0	0	65	0	65	-65	-	+0	-
유형자산폐기손실	200	0	1	29	0	1	1	31	0	2	0	2	-2	-	-0	-
무형자산손상차손	1,322	1,234	552	9	4	0	1,308	1,321	1,280	0	12	1,292	+12	-	+12	-
지분법주식손상차손	1,563	7,327	9,759	955	1,906	0	7,921	10,782	71	0	17,086	17,156	+17,086	-	+17,086	-
지급수수료	650	0	0	0	0	44	47	92	39	99	1,062	1,200	+963	+973.0%	+1,018	-
기부금	1,779	2,233	2,318	110	710	924	686	2,429	180	646	937	1,764	+291	+45.0%	+14	+1.5%
기타의 대손상각비	0	0	5,100	0	0	0	0	0	0	0	0	0	+0	-	+0	-
잡손실	1,041	69	491	17	52	154	173	396	1,396	530	835	2,761	+305	+57.4%	+681	+442.4%
<b>금융수익</b>	<b>4,606</b>	<b>23,971</b>	<b>10,223</b>	<b>2,528</b>	<b>2,494</b>	<b>2,517</b>	<b>4,594</b>	<b>12,133</b>	<b>2,060</b>	<b>5,275</b>	<b>2,127</b>	<b>9,462</b>	<b>-3,148</b>	<b>-59.7%</b>	<b>-390</b>	<b>-15.5%</b>
이자수익	4,569	9,737	10,142	2,499	2,463	2,519	2,076	9,557	2,040	1,840	1,693	5,573	-147	-8.0%	-826	-32.8%
배당금수익	18	11,418	7	5	0	0	2,500	2,505	5	0	0	5	+0	-	+0	-
외환차익	7	19	58	4	11	19	19	53	14	49	5	67	-44	-90.4%	-14	-75.0%
외화환산이익	0	5	16	19	20	-21	-1	18	1	-1	2	2	+3	-	+23	-
매도가능증권처분이익	13	2,631	0	0	0	0	0	0	0	0	0	0	-	-	-	-
파생상품평가이익	0	161	0	0	0	0	0	0	0	0	427	427	+427	-	+427	-
기타채권처분이익	0	0	0	0	0	0	0	0	0	3,388	0	3,388	-3,388	-100.0%	-	-
<b>금융비용</b>	<b>1,839</b>	<b>38</b>	<b>2,412</b>	<b>1,825</b>	<b>2,225</b>	<b>901</b>	<b>145</b>	<b>5,096</b>	<b>250</b>	<b>137</b>	<b>-212</b>	<b>174</b>	<b>-348</b>	<b>-</b>	<b>-1,113</b>	<b>-</b>
이자비용	395	8	0	44	44	44	48	179	41	41	41	123	+0	-	-3	-7.0%
외환차손	12	28	11	2	15	23	17	57	6	17	20	43	+2	+14.4%	-3	-14.5%
외화환산손실	1	3	0	3	1	-4	6	6	1	9	0	9	-9	-105.3%	+4	-
매도가능증권처분손실	44	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
단기매출증권평가손실	644	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가손실	743	0	2,401	1,776	2,166	838	74	4,855	202	70	-272	0	-342	-	-1,110	-
<b>계속사업법인세차감전순이익</b>	<b>96,612</b>	<b>132,058</b>	<b>97,344</b>	<b>24,421</b>	<b>22,079</b>	<b>21,337</b>	<b>15,137</b>	<b>82,973</b>	<b>15,525</b>	<b>21,624</b>	<b>-14,581</b>	<b>22,568</b>	<b>-36,205</b>	<b>-</b>	<b>-35,918</b>	<b>-</b>
<b>계속사업법인세비용</b>	<b>5,955</b>	<b>26,769</b>	<b>19,405</b>	<b>4,434</b>	<b>4,273</b>	<b>4,585</b>	<b>3,620</b>	<b>16,912</b>	<b>3,463</b>	<b>4,847</b>	<b>27</b>	<b>8,337</b>	<b>-4,820</b>	<b>-99.4%</b>	<b>-4,558</b>	<b>-99.4%</b>
<b>중단사업순이익</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>당기순이익</b>	<b>90,657</b>	<b>105,288</b>	<b>77,938</b>	<b>19,986</b>	<b>17,806</b>	<b>16,752</b>	<b>11,517</b>	<b>66,062</b>	<b>12,062</b>	<b>16,777</b>	<b>-14,608</b>	<b>14,231</b>	<b>-31,385</b>	<b>-187.1%</b>	<b>-31,360</b>	<b>-187.2%</b>
<b>EBITDA</b>	<b>120,767</b>	<b>144,317</b>	<b>138,623</b>	<b>31,805</b>	<b>32,657</b>	<b>29,445</b>	<b>24,504</b>	<b>118,411</b>	<b>25,162</b>	<b>27,087</b>	<b>12,455</b>	<b>64,704</b>	<b>-14,632</b>	<b>-54.0%</b>	<b>-16,990</b>	<b>-57.7%</b>

## 다음커뮤니케이션 별도재무상태표(K-IFRS)

(단위: 백만원)

계정과목	4Q10	4Q11	1Q12	2Q12	3Q12	4Q12	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14
<b>□ 자산</b>													
I 유동자산	252,791	304,316	306,825	281,861	295,228	301,260	327,801	320,620	288,645	294,925	299,884	306,210	306,102
II 비유동자산	169,060	211,016	235,946	257,409	260,795	266,869	279,168	280,966	303,119	306,622	319,065	319,977	313,121
<b>자산총계</b>	<b>421,851</b>	<b>515,332</b>	<b>542,771</b>	<b>539,270</b>	<b>556,023</b>	<b>568,129</b>	<b>606,969</b>	<b>601,585</b>	<b>591,764</b>	<b>601,548</b>	<b>618,949</b>	<b>626,186</b>	<b>619,223</b>
<b>□ 부채</b>													
I 유동부채	87,013	90,412	109,949	81,419	76,692	71,831	99,565	80,499	78,577	81,374	100,015	87,464	94,371
II 비유동부채	10,477	7,663	7,088	7,347	7,710	12,763	14,677	12,792	14,503	12,157	13,821	15,504	16,169
<b>부채총계</b>	<b>97,491</b>	<b>98,075</b>	<b>117,036</b>	<b>88,766</b>	<b>84,402</b>	<b>84,594</b>	<b>114,242</b>	<b>93,291</b>	<b>93,080</b>	<b>93,531</b>	<b>113,836</b>	<b>102,968</b>	<b>110,541</b>
<b>□ 자본</b>													
I 자본금	6,681	6,777	6,786	6,799	6,801	6,802	6,829	6,829	6,830	6,830	6,830	6,831	6,831
II 자본잉여금	157,336	176,601	178,073	180,941	182,038	182,476	188,252	188,266	188,308	188,367	188,367	188,634	188,634
III 자본조정	7,905	-1,646	4,046	2,784	1,982	1,837	230	-1,896	-28,444	-28,479	-28,479	-27,477	-27,477
IV 기타포괄손익누계액	3,298	1,446	1,446	1,446	1,446	1,992	1,992	1,866	2,008	-201	-176	-118	-46
V 이익잉여금(결손금)	149,140	234,079	235,385	258,534	279,355	290,428	295,424	313,230	329,982	341,499	338,571	355,348	340,740
<b>자본총계</b>	<b>324,360</b>	<b>417,257</b>	<b>425,735</b>	<b>450,503</b>	<b>471,621</b>	<b>483,535</b>	<b>492,727</b>	<b>508,294</b>	<b>498,684</b>	<b>508,016</b>	<b>505,113</b>	<b>523,218</b>	<b>508,682</b>
<b>부채와자본총계</b>	<b>421,851</b>	<b>515,332</b>	<b>542,771</b>	<b>539,270</b>	<b>556,023</b>	<b>568,129</b>	<b>606,969</b>	<b>601,585</b>	<b>591,764</b>	<b>601,548</b>	<b>618,949</b>	<b>626,186</b>	<b>619,223</b>

카카오 연결손익계산서 (K-IFRS)

(단위: 백만원)

	1Q13	2Q13	3Q13	4Q13	2013	1Q14	2Q14	3Q14	2014	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>39,456</b>	<b>50,414</b>	<b>53,969</b>	<b>66,936</b>	<b>210,776</b>	<b>70,298</b>	<b>86,249</b>	<b>88,265</b>	<b>244,812</b>	<b>+2,015</b>	<b>+2.3%</b>	<b>+34,295</b>	<b>+63.5%</b>
광고매출	4,840	6,425	7,215	10,290	28,771	11,443	16,993	17,651	46,087	+658	+3.9%	+11,578	+190.7%
게임매출	30,190	38,829	41,475	50,038	160,532	51,460	55,571	59,619	166,650	+4,049	+7.3%	+18,144	+43.7%
커머스매출	3,627	4,168	4,067	5,275	17,137	5,818	8,806	7,756	22,380	-1,050	-11.9%	+3,689	+90.7%
기타매출	799	992	1,212	1,333	4,335	1,577	4,880	3,238	9,695	-1,642	-33.6%	+2,027	+167.3%
<b>영업비용</b>	<b>19,146</b>	<b>40,729</b>	<b>41,535</b>	<b>43,514</b>	<b>144,924</b>	<b>34,878</b>	<b>40,785</b>	<b>58,136</b>	<b>133,799</b>	<b>+17,351</b>	<b>+42.5%</b>	<b>+16,601</b>	<b>+40.0%</b>
인건비	7,552	8,752	10,509	17,480	44,292	13,319	14,956	29,154	57,429	+14,198	+94.9%	+18,645	+177.4%
복리후생비	788	1,137	1,157	1,198	4,279	1,395	2,741	2,335	6,472	-406	-14.8%	+1,178	+101.8%
감가상각비	1,301	1,571	1,785	1,909	6,566	1,953	2,193	2,407	6,553	+214	+9.8%	+622	+34.9%
지급임차료	418	569	941	879	2,807	902	1,480	1,415	3,797	-65	-4.4%	+474	+50.4%
지급수수료	3,075	5,306	5,291	6,127	19,798	7,364	9,165	12,376	28,905	+3,212	+35.0%	+7,086	+133.9%
광고선전비	4,518	20,732	19,804	13,844	58,898	8,068	5,308	6,395	19,771	+1,086	+20.5%	-13,410	-67.7%
대손상각비	0	0	0	269	269	0	0	0	0	+0	-	+0	-
무형자산상각비	28	41	48	53	170	63	72	80	215	+7	+10.1%	+31	+64.3%
외주가공비	0	0	0	0	0	0	0	0	0	+0	-	+0	-
광고대행수수료	0	0	0	0	0	0	1,317	1,117	2,435	-200	-15.2%	+1,117	-
행사비	1	690	-31	119	779	20	76	144	240	+68	+89.9%	+175	-
기타	1,466	1,933	2,030	1,637	7,065	1,794	3,476	2,712	7,982	-763	-22.0%	+682	+33.6%
<b>영업이익</b>	<b>20,311</b>	<b>9,686</b>	<b>12,434</b>	<b>23,422</b>	<b>65,852</b>	<b>35,420</b>	<b>45,465</b>	<b>30,129</b>	<b>111,014</b>	<b>-15,336</b>	<b>-33.7%</b>	<b>+17,695</b>	<b>+142.3%</b>
영업이익률(%)	51.5%	19.2%	23.0%	35.0%	31.2%	50.4%	52.7%	34.1%	45.3%				
<b>기타수익</b>	<b>1</b>	<b>92</b>	<b>25</b>	<b>-73</b>	<b>45</b>	<b>43</b>	<b>899</b>	<b>79</b>	<b>1,021</b>	<b>-820</b>	<b>-91.2%</b>	<b>+54</b>	<b>+218.6%</b>
대손충당금환입	0	0	0	0	0	0	0	0	0	+0	-	+0	-
유형자산처분이익	0	0	0	0	0	4	0	0	4	+0	-	+0	-
지분법주식처분이익	0	0	0	0	0	0	659	0	659	-659	-100.0%	+0	-
잡이익	1	92	22	-70	45	39	240	79	358	-161	-67.0%	+57	+257.5%
<b>기타비용</b>	<b>4</b>	<b>4</b>	<b>2</b>	<b>2,653</b>	<b>2,663</b>	<b>107</b>	<b>-6</b>	<b>6,270</b>	<b>6,372</b>	<b>+6,275</b>	<b>-</b>	<b>+6,268</b>	<b>-</b>
유형자산처분손실	0	0	0	0	0	17	0	0	17	+0	-	+0	-
무형자산손상차손	0	0	0	2,461	2,461	0	0	2,420	2,420	+2,420	-	+2,420	-
지분법주식손상차손	0	0	0	0	0	0	0	0	0	+0	-	+0	-
지급수수료	0	0	0	0	0	0	3,190	3,190	3,190	+3,190	-	+3,190	-
기부금	0	0	0	97	97	0	21	652	673	+631	+3,004.8%	+652	-
잡손실	4	4	2	95	104	90	-27	8	71	+34	-	+6	+401.0%
<b>금융수익</b>	<b>740</b>	<b>707</b>	<b>776</b>	<b>892</b>	<b>3,116</b>	<b>899</b>	<b>1,134</b>	<b>1,174</b>	<b>3,208</b>	<b>+40</b>	<b>+3.5%</b>	<b>+398</b>	<b>+51.3%</b>
이자수익	676	663	626	825	2,790	860	1,032	1,101	2,993	+69	+6.6%	+474	+75.7%
배당금수익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
외환차익	56	36	150	65	307	29	99	5	133	-94	-94.7%	-145	-96.5%
외화환산이익	8	8	0	2	18	10	3	68	82	+65	+2,009.3%	+68	-
매도가능증권처분이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품거래이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
기타채권처분이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
<b>금융비용</b>	<b>21</b>	<b>53</b>	<b>194</b>	<b>84</b>	<b>352</b>	<b>124</b>	<b>193</b>	<b>174</b>	<b>490</b>	<b>-19</b>	<b>-9.9%</b>	<b>-21</b>	<b>-10.6%</b>
이자비용	7	5	5	-13	3	0	0	0	0	+0	-	-5	-100.0%
외환차손	13	47	165	98	323	98	169	127	394	-42	-25.1%	-39	-23.5%
외화환산손실	1	1	24	-1	26	26	24	47	96	+23	+98.7%	+23	+95.4%
매도가능증권처분손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
단기매매증권평가손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품거래손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
<b>지분법이익</b>	<b>-2,112</b>	<b>-934</b>	<b>-1,068</b>	<b>-1,517</b>	<b>-5,630</b>	<b>-705</b>	<b>-691</b>	<b>-707</b>	<b>-2,103</b>	<b>-16</b>	<b>-</b>	<b>+361</b>	<b>-</b>
지분법이익	99	368	-10	-456	0	0	0	0	0	+0	-	+10	-
지분법손실	2,211	1,301	1,058	1,061	5,630	705	691	707	2,103	+16	+2.3%	-351	-33.1%
<b>계속사업법인세차감전순이익</b>	<b>18,915</b>	<b>9,494</b>	<b>11,972</b>	<b>19,987</b>	<b>60,369</b>	<b>35,426</b>	<b>46,619</b>	<b>24,232</b>	<b>106,278</b>	<b>-22,387</b>	<b>-48.0%</b>	<b>+12,260</b>	<b>+102.4%</b>
계속사업법인세비용	4,838	2,602	3,154	-11,631	-1,038	3,602	4,346	251	8,199	-4,096	-94.2%	-2,903	-92.1%
계속사업연결당기순이익	14,077	6,893	8,819	31,618	61,407	31,824	42,273	23,982	98,079	-18,292	-43.3%	+15,163	+171.9%
중단사업순이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
<b>연결당기순이익</b>	<b>14,077</b>	<b>6,893</b>	<b>8,819</b>	<b>31,618</b>	<b>61,407</b>	<b>31,824</b>	<b>42,273</b>	<b>23,982</b>	<b>98,079</b>	<b>-18,292</b>	<b>-43.3%</b>	<b>+15,163</b>	<b>+171.9%</b>
지배지분순이익	14,077	6,893	8,819	31,618	61,407	31,824	42,337	24,029	98,191	-18,308	-43.2%	+15,211	+172.5%
비지배지분순이익	0	0	0	0	0	0	-64	-48	-112	+16	-	-48	-
<b>EBITDA</b>	<b>21,639</b>	<b>11,297</b>	<b>14,268</b>	<b>25,383</b>	<b>72,588</b>	<b>37,436</b>	<b>47,730</b>	<b>32,616</b>	<b>117,781</b>	<b>-15,114</b>	<b>-31.7%</b>	<b>+18,348</b>	<b>+128.6%</b>

## 카카오 연결재무상태표(K-IFRS)

(단위: 백만원)

계정과목	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14
<b>□ 자산</b>							
I 유동자산	119,273	135,224	152,880	180,504	219,083	265,589	323,466
II 비유동자산	33,736	39,927	38,724	36,696	35,031	40,856	42,087
<b>자산총계</b>	<b>153,009</b>	<b>175,151</b>	<b>191,604</b>	<b>217,200</b>	<b>254,115</b>	<b>306,445</b>	<b>365,553</b>
<b>□ 부채</b>							
I 유동부채	24,247	37,318	43,565	35,872	36,895	46,045	80,238
II 비유동부채	2,425	2,850	3,368	4,072	5,030	6,114	6,459
<b>부채총계</b>	<b>26,672</b>	<b>40,168</b>	<b>46,934</b>	<b>39,944</b>	<b>41,925</b>	<b>52,160</b>	<b>86,697</b>
<b>□ 자본</b>							
I 자본금	13,081	13,195	13,219	13,498	13,822	13,822	13,822
II 자본잉여금	118,652	119,119	119,219	119,845	122,208	122,218	122,218
III 자본조정	3,726	4,744	5,814	6,257	6,566	6,180	6,853
IV 기타포괄손익누계액	-2,366	-2,212	-2,536	-2,917	-2,803	-2,935	-3,018
V 이익잉여금(결손금)	-6,757	136	8,955	40,573	72,397	114,734	138,764
VI 비지배주주지분	0	0	0	0	0	265	218
<b>자본총계</b>	<b>126,337</b>	<b>134,982</b>	<b>144,670</b>	<b>177,257</b>	<b>212,190</b>	<b>254,285</b>	<b>278,857</b>
<b>부채와자본총계</b>	<b>153,009</b>	<b>175,151</b>	<b>191,604</b>	<b>217,200</b>	<b>254,115</b>	<b>306,445</b>	<b>365,553</b>

카카오 별도손익계산서 (K-IFRS)

(단위: 백만원)	1Q13	2Q13	3Q13	4Q13	2013	1Q14	2Q14	3Q14	2014	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>39,456</b>	<b>50,414</b>	<b>53,969</b>	<b>66,936</b>	<b>210,776</b>	<b>70,298</b>	<b>86,233</b>	<b>88,253</b>	<b>244,784</b>	<b>+2,020</b>	<b>+2.3%</b>	<b>+34,284</b>	<b>+63.5%</b>
광고매출	4,840	6,425	7,215	10,290	28,771	11,443	16,993	17,651	46,087	+658	+3.9%	+10,436	+144.6%
게임매출	30,190	38,829	41,475	50,038	160,532	51,460	55,571	59,619	166,650	+4,049	+7.3%	+18,144	+43.7%
커머스매출	3,627	4,168	4,067	5,275	17,137	5,818	8,806	7,756	22,380	-1,050	-11.9%	+3,689	+90.7%
기타매출	799	992	1,212	1,333	4,335	1,577	4,863	3,227	9,667	-1,637	-33.7%	+2,015	+166.3%
<b>영업비용</b>	<b>19,136</b>	<b>40,662</b>	<b>41,435</b>	<b>43,305</b>	<b>144,538</b>	<b>34,698</b>	<b>40,366</b>	<b>57,582</b>	<b>132,645</b>	<b>+17,217</b>	<b>+42.7%</b>	<b>+16,148</b>	<b>+39.0%</b>
인건비	8,398	9,757	11,464	17,794	47,412	13,858	15,383	29,080	58,321	+13,696	+89.0%	+17,616	+153.7%
복리후생비	774	1,128	1,129	1,174	4,205	1,376	2,684	2,227	6,287	-457	-17.0%	+1,098	+97.2%
감가상각비	1,292	1,564	1,777	1,870	6,502	1,937	2,175	2,384	6,495	+209	+9.6%	+607	+34.2%
지급임차료	412	554	940	875	2,782	899	1,450	1,375	3,724	-75	-5.2%	+435	+46.2%
지급수수료	2,658	4,570	4,474	5,115	16,816	5,753	8,694	11,223	25,670	+2,528	+29.1%	+6,749	+150.8%
광고선전비	4,518	20,732	19,804	13,844	58,898	8,068	5,308	6,395	19,771	+1,086	+20.5%	-13,410	-67.7%
대손상각비	0	0	0	269	269	0	0	0	0	-	-	-	-
무형자산상각비	28	41	48	53	169	62	72	79	214	+7	+10.2%	+31	+63.8%
외주가공비	0	0	0	0	0	0	0	0	0	-	-	-	-
광고대행수수료	433	683	768	1,018	2,902	1,086	2,325	2,434	5,845	+108	+4.7%	+1,666	+216.9%
행사비	1	690	-31	119	779	20	76	144	240	+68	+89.9%	+175	-565.6%
기타	624	944	1,060	1,175	3,803	1,638	2,197	2,243	6,078	+45	+2.1%	+1,182	+111.5%
<b>영업이익</b>	<b>20,320</b>	<b>9,752</b>	<b>12,535</b>	<b>23,631</b>	<b>66,237</b>	<b>35,601</b>	<b>45,867</b>	<b>30,671</b>	<b>112,138</b>	<b>-15,197</b>	<b>-33.1%</b>	<b>+18,136</b>	<b>+144.7%</b>
<b>영업이익률(%)</b>	<b>51.5%</b>	<b>19.3%</b>	<b>23.2%</b>	<b>35.3%</b>	<b>31.4%</b>	<b>50.6%</b>	<b>53.2%</b>	<b>34.8%</b>	<b>45.8%</b>				
<b>기타수익</b>	<b>70</b>	<b>51</b>	<b>206</b>	<b>110</b>	<b>438</b>	<b>108</b>	<b>341</b>	<b>120</b>	<b>568</b>	<b>-222</b>	<b>-65.0%</b>	<b>-87</b>	<b>-42.0%</b>
대손충당금환입	0	0	0	0	0	0	0	0	0	-	-	-	-
수입임대료	5	5	34	32	77	31	31	31	94	+0	-	-3	-8.8%
외환차익(금융자산부채관련외)	56	36	150	65	307	29	98	6	133	-92	-94.0%	-144	-96.1%
외환환산이익(금융자산부채관련외)	8	0	0	10	18	4	4	3	11	-1	-14.4%	+3	-
유형자산처분이익	0	0	0	0	0	4	0	0	4	-	-	-	-
지분법주식처분이익	0	0	0	0	0	0	0	0	0	-	-	-	-
잡이익	1	10	22	2	35	39	208	79	326	-129	-62.0%	+57	+262.1%
<b>기타비용</b>	<b>17</b>	<b>48</b>	<b>167</b>	<b>227</b>	<b>459</b>	<b>193</b>	<b>131</b>	<b>4,027</b>	<b>4,352</b>	<b>+3,896</b>	<b>+2,966.9%</b>	<b>+3,860</b>	<b>+2,312.0%</b>
유형자산처분손실	0	0	0	0	0	17	0	0	17	-	-	+0	-
유형자산폐기손실	0	0	0	0	0	0	0	0	0	-	-	+0	-
무형자산손상차손	0	0	0	0	0	0	0	0	0	-	-	+0	-
지분법주식손상차손	0	0	0	0	0	0	0	0	0	-	-	+0	-
지급수수료	0	0	0	0	0	0	0	3,190	3,190	+3,190		+3,190	-
기부금	0	0	0	97	97	0	21	652	673	+631	+3,004.8%	+652	-
기타의대손상각비	0	0	0	0	0	0	0	0	0	+0	-	+0	-
외환차손(금융자산부채관련외)	13	47	165	98	323	92	171	124	388	-47	-27.7%	-41	-25.1%
외환환산손실(금융자산부채관련외)	0	0	0	12	12	21	-15	32	39	+47	-	+32	-
접손실	4	1	2	20	26	62	-46	29	44	+75	-	+27	+1,758.3%
0					0				0				
<b>금융수익</b>	<b>676</b>	<b>671</b>	<b>626</b>	<b>816</b>	<b>2,788</b>	<b>864</b>	<b>1,029</b>	<b>1,167</b>	<b>3,059</b>	<b>+138</b>	<b>+13.4%</b>	<b>+541</b>	<b>+86.4%</b>
이자수익	676	663	626	824	2,788	859	1,029	1,100	2,989	+71	+6.9%	+474	+75.8%
배당금수익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
외환차익	0	0	0	0	0	0	0	0	0	+0	+200.8%	+0	-
외환환산이익	0	8	0	-8	0	4	0	66	71	+66	-	+66	-
매도가능증권처분이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가이익	0	0	0	0	0	0	0	0	0	+0	-	+0	-
<b>금융비용</b>	<b>6</b>	<b>6</b>	<b>29</b>	<b>-41</b>	<b>0</b>	<b>4</b>	<b>41</b>	<b>15</b>	<b>60</b>	<b>-26</b>	<b>-63.0%</b>	<b>-14</b>	<b>-47.2%</b>
이자비용	5	5	5	-14	0	0	0	0	0	+0	-	-5	-100.0%
외환차손	0	0	0	0	0	0	3	1	3	-2	-77.2%	+1	-
외환환산손실	1	1	24	-27	0	4	39	15	57	-24	-62.1%	-9	-39.3%
매도가능증권평가손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
단기매매증권평가손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
<b>관계기업투자손실</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14,408</b>	<b>14,408</b>	<b>0</b>	<b>0</b>	<b>4,264</b>	<b>4,264</b>	<b>+4,264</b>	<b>-</b>	<b>+4,264</b>	<b>-</b>
지분법적용투자주식처분손실	0	0	0	0	0	0	0	0	0	+0	-	+0	-
지분법적용투자주식손상차손	0	0	0	14,408	14,408	0	0	4,264	4,264	+4,264	-	+4,264	-
<b>계속사업법인세차감전순이익</b>	<b>21,043</b>	<b>10,421</b>	<b>13,171</b>	<b>9,962</b>	<b>54,597</b>	<b>36,374</b>	<b>47,065</b>	<b>23,651</b>	<b>107,090</b>	<b>-23,414</b>	<b>-49.7%</b>	<b>+10,480</b>	<b>+79.6%</b>
<b>계속사업법인세비용</b>	<b>4,838</b>	<b>2,558</b>	<b>3,154</b>	<b>-11,588</b>	<b>-1,038</b>	<b>3,602</b>	<b>4,346</b>	<b>251</b>	<b>8,199</b>	<b>-4,096</b>	<b>-94.2%</b>	<b>-2,903</b>	<b>-92.1%</b>
<b>중단사업순이익</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>+0</b>	<b>-</b>	<b>+0</b>	<b>-</b>
<b>당기순이익</b>	<b>16,205</b>	<b>7,863</b>	<b>10,018</b>	<b>21,550</b>	<b>55,635</b>	<b>32,772</b>	<b>42,719</b>	<b>23,400</b>	<b>98,891</b>	<b>-19,319</b>	<b>-45.2%</b>	<b>+13,383</b>	<b>+133.6%</b>
<b>EBITDA</b>	<b>21,639</b>	<b>11,357</b>	<b>14,360</b>	<b>25,553</b>	<b>72,909</b>	<b>37,600</b>	<b>48,114</b>	<b>33,134</b>	<b>118,848</b>	<b>-14,980</b>	<b>-31.1%</b>	<b>+18,774</b>	<b>+130.7%</b>



## 카카오 별도재무상태표(K-IFRS)

(단위: 백만원)

계정과목	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14
<b>□ 자산</b>							
I 유동자산	118,056	133,010	150,828	178,267	216,971	262,280	320,132
II 비유동자산	44,292	51,601	51,795	40,027	38,967	46,441	46,565
<b>자산총계</b>	<b>162,348</b>	<b>184,611</b>	<b>202,623</b>	<b>218,293</b>	<b>255,938</b>	<b>308,722</b>	<b>366,697</b>
<b>□ 부채</b>							
I 유동부채	24,958	37,335	43,617	35,686	36,610	45,957	79,514
II 비유동부채	2,425	2,850	3,368	4,072	5,035	6,120	6,465
<b>부채총계</b>	<b>27,383</b>	<b>40,185</b>	<b>46,986</b>	<b>39,758</b>	<b>41,646</b>	<b>52,077</b>	<b>85,978</b>
<b>□ 자본</b>							
I 자본금	13,081	13,195	13,219	13,498	13,822	13,822	13,822
II 자본잉여금	118,652	119,119	119,220	119,846	122,208	122,208	122,219
III 자본조정	3,726	4,744	5,814	6,257	6,566	6,190	6,853
IV 기타포괄손익누계액	0	0	0	0	0	0	0
V 이익잉여금(결손금)	-495	7,367	17,384	38,934	71,706	114,425	137,825
<b>자본총계</b>	<b>134,965</b>	<b>144,425</b>	<b>155,637</b>	<b>178,535</b>	<b>214,303</b>	<b>256,646</b>	<b>280,719</b>
<b>부채와자본총계</b>	<b>162,348</b>	<b>184,611</b>	<b>202,623</b>	<b>218,293</b>	<b>255,948</b>	<b>308,723</b>	<b>366,697</b>

## 다음카카오 인원현황

Name	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14	QoQ	YoY
다음카카오	1,826	1,941	2,000	2,053	2,162	2,272	2,250	- 22	250
L 다음커뮤니케이션	1,474	1,497	1,516	1,539	1,589	1,593	1,525	- 68	9
L 카카오	352	444	484	514	573	679	725	46	241
다음카카오 종속회사 (24개사)	861	886	940	968	1,059	1,089	1,217	128	277
인원수 계	2,687	2,827	2,940	3,021	3,221	3,361	3,467	106	527

\* 상기 숫자에는 정규직 및 계약직 사원이 포함되어 있습니다.

\* 종속회사 (총 24개사) : 다음글로벌홀딩스, 다음글로벌아시아, 다음서비스, 다음서비스차이나, 다음서비스차이나Yanjiao, 픽스뷰, 다음핑거터치, 디지털운영, 온네트, 온네트미국, 온네트 Inc., 다이알로이드, 티엔케이팩토리, 버즈피아, 다음게임, 로티플, 울트라캡송, 울트라인터랙티브, 씽크리얼스, 카카오랩, 씨니로프트, 카카오싱가폴, 카카오베이징