

연결손익계산서 (K-IFRS)

(단위: 백만원)	1Q16	2Q16	3Q16	4Q16	2016	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2018
매출액	242,483	376,519	391,391	453,839	1,464,233	443,787	468,443	515,413	544,685	1,972,326	555,421	555,421
광고플랫폼	129,385	136,203	126,925	141,482	533,995	133,302	151,398	151,491	159,539	595,729	154,644	154,644
오버일 광고 매출 비중	45%	46%	50%	52%	48%	53%	54%	58%	60%	61%	60%	61%
콘텐츠플랫폼	91,588	190,405	198,365	221,521	701,879	223,694	234,394	261,495	265,891	985,474	285,613	285,613
게임 콘텐츠	70,315	78,293	78,461	93,186	320,255	80,288	78,653	93,947	89,149	342,037	105,591	105,591
뮤직 콘텐츠	3,378	90,501	95,519	106,940	296,338	110,324	117,089	122,067	129,060	478,540	126,269	126,269
기타 콘텐츠	17,895	21,611	24,385	21,395	85,286	33,081	38,653	45,481	47,681	164,896	53,753	53,753
기타	21,509	49,911	66,101	90,836	228,358	86,791	82,651	102,427	119,255	391,123	115,165	115,165
영업비용	221,394	349,900	361,136	415,668	1,348,098	405,453	423,804	468,047	509,643	1,806,947	545,020	545,020
인건비	62,282	75,734	76,716	83,776	298,507	84,808	88,064	84,668	102,602	360,141	109,973	109,973
복리후생비	10,448	16,001	12,566	15,085	54,099	12,757	12,992	13,499	13,447	52,695	15,258	15,258
감가상각비	13,005	14,460	14,317	14,412	56,195	14,816	14,919	15,338	15,659	60,733	15,985	15,985
지급입차료	5,340	7,408	8,059	8,467	29,274	8,751	8,886	9,242	9,236	36,115	10,210	10,210
지급수수료	64,923	142,980	146,618	161,997	516,517	160,386	178,765	189,755	201,456	730,363	210,281	210,281
광고선전비	7,709	15,967	23,936	36,141	83,753	24,959	21,929	33,460	36,105	116,453	47,941	47,941
대손상각비	814	-1,332	-1,823	1,182	-1,159	141	45	-144	1,112	1,154	877	877
무형자산상각비	8,487	16,718	15,107	17,273	57,584	16,773	16,352	16,439	19,521	69,085	14,583	14,583
콘텐츠수수료	17,369	19,655	22,913	19,794	79,731	24,923	28,321	33,658	34,448	121,350	39,988	39,988
광고대행수수료	20,580	20,937	19,357	22,654	83,527	19,051	23,974	21,975	23,576	88,577	22,390	22,390
행사비	116	374	294	1,002	1,786	110	327	407	943	1,787	383	383
상품원가	3,894	13,426	16,386	25,992	59,698	30,344	21,229	39,939	41,735	133,247	46,835	46,835
기타	6,429	7,574	6,690	7,893	28,586	7,634	8,001	9,810	9,803	35,247	10,315	10,315
영업이익	21,090	26,619	30,256	38,171	116,135	38,333	44,638	47,366	35,042	165,380	10,402	10,402
영업이익률(%)	8.7%	7.1%	7.7%	8.4%	7.9%	8.6%	9.5%	9.2%	6.4%	8.4%	1.9%	1.9%
기타수익	3,438	2,206	3,744	15,869	25,257	2,388	3,784	16,148	13,927	36,247	12,858	12,858
대손충당금환입	0	0	0	0	0	3	0	0	0	3	50	50
유형자산처분이익	546	35	99	682	1,363	19	332	103	133	588	35	35
지분법주식처분이익	966	757	1,496	9,161	12,380	267	527	11,164	10,258	22,216	6,902	6,902
잡이익	1,737	861	1,581	2,048	6,227	1,848	2,266	2,943	2,784	9,841	3,316	3,316
기타	189	552	567	3,978	5,288	252	659	1,938	751	3,601	2,554	2,554
기타비용	5,839	5,179	6,329	14,059	31,406	14,952	9,878	6,181	59,557	90,568	14,205	14,205
무형자산처분손실	0	0	12	-6	7	2	0	58	106	165	0	0
무형자산손상차손	590	1,548	-32	8,087	10,193	3,963	4,205	24	44,045	52,238	146	146
지분법주식처분손실	0	27	295	0	322	0	10	-10	4,032	4,031	1,483	1,483
지분법주식손상차손	261	7	0	1,936	2,203	7,170	0	545	6,143	13,858	5,761	5,761
지급수수료	131	836	383	536	1,886	917	809	1,401	1,430	4,557	1,133	1,133
기부금	691	379	1,650	1,345	4,065	523	1,639	1,802	714	4,679	254	254
잡손실	2,450	1,444	1,703	857	6,454	787	1,219	529	150	2,685	778	778
기타	1,716	939	2,318	1,305	6,278	1,591	1,995	1,834	2,937	8,356	4,650	4,650
금융수익	3,756	9,081	2,648	9,187	24,673	4,737	4,585	11,390	58,234	78,947	14,559	14,559
이자수익	2,737	2,565	1,966	2,224	9,492	2,319	3,122	3,256	5,892	14,589	8,479	8,479
배당금수익	413	246	0	0	659	0	78	81	2,323	2,481	69	69
외환차익	82	4,879	205	687	5,852	204	105	251	249	809	1,766	1,766
외화환산이익	503	1,137	449	6,258	8,347	116	1,237	1,009	-1,888	474	360	360
파생상품평가이익	-2	23	3	-1	22	-22	0	0	51,731	51,708	0	0
파생상품거래이익	24	0	24	20	69	30	0	0	0	30	0	0
매도가능증권처분이익	0	231	0	0	231	2,090	42	6,795	-72	8,855	3,149	3,149
기타증권처분이익	0	0	0	0	0	0	0	0	0	0	736	736
금융비용	3,276	9,351	7,106	4,246	23,979	9,895	3,540	3,116	29,193	45,744	8,585	8,585
이자비용	1,942	5,487	3,500	3,379	14,308	3,081	2,918	3,018	2,223	11,240	2,430	2,430
외환차손	237	527	151	645	1,560	205	60	250	436	951	1,052	1,052
외화환산손실	1,097	763	3,455	-393	4,921	6,268	562	-169	3,527	10,188	2,316	2,316
사채상환손실	0	2,575	0	0	2,575	0	0	0	0	0	0	0
만기보유증권평가손실	1	0	0	0	1	0	0	0	0	0	0	0
매도가능증권처분손실	0	0	0	217	217	342	0	17	0	358	0	0
매도가능증권손상차손	0	0	0	109	109	0	0	0	9,753	9,753	0	0
매도가능증권평가손실	0	0	0	0	0	0	0	0	0	0	2,788	2,788
파생상품평가손실	0	0	0	288	288	0	0	0	13,253	13,253	0	0
지분법이익	-2,513	-2,237	-2,122	-3,511	-10,384	-2,367	-3,570	-2,535	17,509	9,036	22,151	22,151
지분법이익	156	262	688	-92	1,015	1,777	172	170	24,356	26,475	28,490	28,490
지분법손실	2,669	2,500	2,811	3,419	11,399	4,144	3,742	2,705	6,847	17,438	6,339	6,339
계속사업법인세차감전순이익	16,656	21,139	21,089	41,412	100,296	18,244	36,020	63,071	35,962	153,298	37,181	37,181
계속사업법인세비용	5,707	7,900	7,463	13,771	34,840	-36,241	23,518	23,170	17,758	28,204	22,531	22,531
계속사업연결당기순이익	10,950	13,239	13,626	27,641	65,455	54,486	12,503	39,902	18,204	125,094	14,649	14,649
중단사업순이익	0	0	0	0	0	0	0	0	0	0	0	0
연결당기순이익	10,950	13,239	13,626	27,641	65,455	54,486	12,503	39,902	18,204	125,094	14,649	14,649
지배지분순이익	13,176	8,834	12,215	23,449	57,674	53,715	11,303	32,055	11,524	108,597	13,854	13,854
비지배지분순이익	-2,226	4,405	1,411	4,191	7,781	771	1,199	7,847	6,680	16,497	796	796
EBITDA	42,582	57,797	59,679	69,856	229,914	69,922	75,910	79,143	70,222	295,198	40,970	40,970

QoQ	QoQ(%)	YoY	YoY(%)
+10,737	+2.0%	+111,635	+25.2%
-4,895	-3.1%	+21,341	+16.0%
0.9%p	-	7.9%p	-
+19,722	+7.4%	+61,919	+27.7%
+16,441	+18.4%	+25,302	+31.5%
-2,791	-2.2%	+15,945	+14.5%
+6,071	+12.7%	+20,672	+62.5%
-4,090	-3.4%	+28,374	+32.7%
+35,377	+6.9%	+139,566	+34.4%
+7,371	+7.2%	+25,165	+29.7%
+1,811	+13.5%	+2,501	+19.6%
+326	+2.1%	+1,169	+7.9%
+974	+10.6%	+1,460	+16.7%
+8,826	+4.4%	+49,895	+31.1%
+11,836	+32.8%	+22,982	+92.1%
-235	-21.1%	+736	+523.6%
-4,938	-25.3%	-2,189	-13.1%
+5,540	+16.1%	+15,064	+60.4%
-1,186	-5.0%	+3,339	+17.5%
-560	-59.4%	+273	+248.2%
+5,100	+12.2%	+16,491	+54.3%
+512	+5.2%	+2,681	+35.1%
-24,640	-70.3%	-27,932	-72.9%
-4.6%p	-	-6.8%p	-
-1,068	-7.7%	+10,470	+438.5%
+50	-	+48	+1,897.0%
-98	-73.4%	+16	+81.7%
-3,356	-32.7%	+6,636	+2,487.9%
+532	+19.1%	+1,468	+79.5%
+1,803	+240.0%	+2,303	+915.3%
-45,352	-76.1%	-747	-5.0%
-106	-99.8%	-2	-89.0%
-43,900	-99.7%	-3,817	

연결재무상태표(K-IFRS)

(단위: 백만원)

계정과목	2016.03.31	2016.06.30	2016.09.30	2016.12.31	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31
자 산									
유동자산	1,199,871	998,303	1,007,494	1,216,958	1,234,450	1,520,075	2,143,548	1,993,096	3,272,163
현금및현금성자산	661,677	473,466	472,701	641,644	618,541	744,582	953,532	1,116,793	1,797,944
단기금융상품	225,969	208,740	196,350	236,748	273,176	372,168	440,407	394,152	977,562
파생상품자산	5,239	6,917	8,920	3,942	1,919	1,919	1,919	53,650	53,650
매출채권	149,137	148,952	155,886	173,853	166,003	177,099	185,940	179,238	180,628
기타금융자산	63,880	69,473	80,551	83,340	84,597	91,965	301,392	134,445	121,048
재고자산	5,189	6,167	8,103	12,555	12,691	15,526	15,173	21,560	22,491
기타유동자산	88,780	84,589	84,982	64,876	77,522	116,816	245,184	93,258	118,840
비유동자산	3,989,828	4,216,525	4,213,302	4,267,159	4,260,188	4,289,978	4,350,550	4,356,332	4,452,690
장기금융상품	10,001	10,000	10,000	10,000	10,000	10,559	10,508	10,472	10,685
장기매도가능증권	53,843	63,256	57,810	93,182	106,633	116,231	172,651	160,038	162,034
관계기업투자	70,919	81,403	100,675	117,076	98,155	120,928	134,655	161,950	210,444
기타비유동금융자산	32,286	37,012	37,568	35,269	37,567	36,670	34,535	40,092	44,710
유형자산	229,745	250,108	246,581	253,854	263,425	267,044	264,623	271,044	277,416
무형자산	3,576,620	3,752,056	3,737,301	3,733,166	3,719,432	3,713,619	3,703,579	3,689,582	3,710,940
기타비유동자산	7,820	10,255	9,944	6,585	6,706	6,451	9,436	8,789	8,751
이연법인세자산	8,594	12,434	13,422	18,028	18,270	18,475	20,563	14,366	27,709
자 산 총 계	5,189,699	5,214,829	5,220,796	5,484,117	5,494,638	5,810,052	6,494,098	6,349,428	7,724,853
부 채									
유동부채	1,410,405	715,677	710,851	806,020	770,121	832,658	1,060,838	1,040,863	1,201,099
매입채무및기타채무	181,807	186,158	198,197	263,130	247,581	256,083	264,211	280,380	313,583
기타유동금융부채	9,832	12,344	13,351	17,228	10,783	16,275	17,511	42,247	24,241
미지급법인세	47,336	20,877	14,192	30,944	34,482	40,950	114,476	115,123	147,062
충당부채	873	885	1,173	1,350	1,325	1,179	586	1,934	2,356
기타유동부채	420,773	256,430	276,452	285,727	300,484	356,598	505,793	428,789	480,069
단기차입금	731,170	231,845	200,374	200,224	152,075	154,197	150,435	307	460
미지급배당금	10,035	0	0	0	16,000	0	0	0	13,470
유동성장기차입금	75	50	25	42	17	0	452	169,830	219,858
파생상품부채	8,504	7,087	7,087	7,375	7,375	7,375	7,375	2,254	0
비유동부채	362,567	987,714	989,489	975,153	977,551	985,241	988,035	800,745	771,624
비유동매입채무 및 기타채무	3,360	3,238	3,240	2,396	2,440	1,987	2,487	1,547	670
장기차입금	292	292	292	250	250	0	0	0	6,484
회사채	269,120	319,114	319,182	319,255	319,329	319,449	319,527	149,777	99,852
전환사채	0	475,674	476,198	476,422	476,341	476,563	474,794	471,031	468,417
비유동충당부채	3,724	3,745	3,868	4,099	4,227	4,353	4,037	4,211	4,232
순확정급여부채	13,010	9,427	14,183	1,440	6,967	12,203	17,220	1,963	6,473
기타장기종업원급여부채	26,747	30,702	30,366	28,373	30,021	31,618	33,064	32,075	34,236
이연법인세부채	46,084	145,359	141,970	142,919	137,839	138,929	136,387	139,502	150,186
기타비유동금융부채	230	164	191	0	138	139	518	640	1,074
부 채 총 계	1,772,972	1,703,391	1,700,340	1,781,173	1,747,672	1,817,899	2,048,873	1,841,609	1,972,723
자 본									
자본금	33,770	33,805	33,813	33,858	33,908	33,941	33,970	34,004	38,187
자본잉여금	3,035,853	3,024,611	3,025,417	3,105,014	3,103,430	3,235,681	3,552,564	3,603,587	4,727,671
기타자본항목	-10,887	-11,050	-11,083	-11,232	-10,935	-9,446	-7,827	-6,026	-4,570
기타포괄손익누계액	1,920	1,619	-4,557	920	-3,006	-1,335	8,084	-4,968	-19,154
이익잉여금	259,454	268,288	280,503	303,952	347,660	358,964	391,019	402,542	443,977
비배분	96,617	194,165	196,364	270,432	275,908	374,349	467,416	478,681	566,019
자 본 총 계	3,416,726	3,511,438	3,520,456	3,702,944	3,746,966	3,992,153	4,445,225	4,507,820	5,752,130
부채와자본총계	5,189,699	5,214,829	5,220,796	5,484,117	5,494,638	5,810,052	6,494,098	6,349,428	7,724,853

별도손익계산서 (K-IFRS)

(단위: 백만원)	1Q16	2Q16	3Q16	4Q16	2016	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)
매출액	203,027	206,774	210,165	241,239	861,205	225,889	244,545	257,994	250,273	978,700	244,578	244,578	-5,695	-2.3%	+18,689	+8.3%
광고플랫폼	124,481	130,580	120,915	136,054	512,030	125,076	143,128	141,496	154,640	564,341	146,378	146,378	-8,262	-5.3%	+21,301	+17.0%
콘텐츠플랫폼	63,958	56,644	63,996	72,499	257,098	64,333	65,746	79,128	52,963	262,170	49,759	49,759	-3,205	-6.1%	-14,574	-22.7%
게임 콘텐츠	51,562	42,726	48,570	56,091	198,949	46,720	46,522	59,270	32,401	184,913	27,026	27,026	-5,375	-16.6%	-19,694	-42.2%
뮤직 콘텐츠	3,378	2,991	3,155	3,369	12,893	2,938	2,669	2,600	2,532	10,740	2,298	2,298	-234	-9.2%	-640	-21.8%
기타 콘텐츠	9,018	10,928	12,270	13,040	45,256	14,675	16,555	17,257	18,030	66,517	20,435	20,435	+2,404	+13.3%	+5,760	+39.2%
기타	14,588	19,550	25,254	32,685	92,077	36,479	35,671	37,370	42,669	152,190	48,441	48,441	+5,772	+13.5%	+11,962	+32.8%
영업비용	173,069	191,670	199,705	225,767	790,211	209,397	216,952	228,439	226,361	881,149	228,192	228,192	+1,831	+0.8%	+18,795	+9.0%
인건비	45,349	48,830	49,214	52,044	195,438	51,811	50,796	49,161	52,271	204,038	54,844	54,844	+2,573	+4.9%	+3,033	+5.9%
복리후생비	7,927	11,693	8,421	10,596	38,637	8,414	7,885	7,625	6,981	30,904	8,359	8,359	+1,377	+19.7%	-55	-0.7%
감가상각비	12,354	12,793	12,491	12,276	49,915	12,477	12,344	12,370	12,624	49,815	12,673	12,673	+50	+0.4%	+196	+1.6%
지급임차료	2,205	2,525	2,396	2,616	9,741	2,480	2,308	2,273	2,164	9,226	2,420	2,420	+256	+11.8%	-60	-2.4%
지급수수료	55,595	57,520	64,514	72,184	249,814	73,040	78,828	89,740	77,344	318,952	75,084	75,084	-2,260	-2.9%	+2,044	+2.8%
광고선전비	3,885	8,418	13,858	22,248	48,410	9,014	8,347	9,390	9,863	36,613	5,850	5,850	-4,013	-40.7%	-3,164	-35.1%
대손상각비	908	116	-320	-216	489	82	-28	62	47	162	193	193	+146	+311.1%	+111	+135.7%
무형자산상각비	5,800	5,906	5,708	5,561	22,975	5,417	5,277	4,821	4,578	20,092	4,439	4,439	-139	-3.0%	-979	-18.1%
콘텐츠수수료	10,863	11,722	13,438	11,646	47,669	11,062	12,728	13,091	15,728	52,609	16,651	16,651	+923	+5.9%	+5,589	+50.5%
광고대행수수료	20,012	21,152	19,281	22,562	83,007	18,987	23,910	21,843	23,416	88,155	22,274	22,274	-1,142	-4.9%	+3,287	+17.3%
행사비	110	359	242	693	1,404	120	299	372	682	1,474	296	296	-386	-56.6%	+175	+145.9%
상품원가	2,012	4,500	5,549	7,967	20,028	11,251	9,181	13,236	16,414	50,083	21,096	21,096	+4,682	+28.5%	+9,845	+87.5%
기타	6,049	6,135	4,913	5,589	22,685	5,241	5,078	4,457	4,251	19,026	4,013	4,013	-237	-5.6%	-1,228	-23.4%
영업이익	29,958	15,105	10,460	15,472	70,995	16,492	27,593	29,555	23,911	97,551	16,386	16,386	-7,526	-31.5%	-106	-0.6%
<i>영업이익률(%)</i>	<i>14.8%</i>	<i>7.3%</i>	<i>5.0%</i>	<i>6.4%</i>	<i>8.2%</i>	<i>7.3%</i>	<i>11.3%</i>	<i>11.5%</i>	<i>9.6%</i>	<i>10.0%</i>	<i>6.7%</i>	<i>6.7%</i>	-2.9%p		-0.6%p	
기타수익	1,660	960	1,780	2,082	6,482	1,460	2,445	240,651	50	244,605	50,042	50,042	+49,992	+100,055.9%	+48,582	+3,328.5%
대손충당금환입	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
유형자산처분이익	46	35	91	24	196	1	325	92	134	551	21	21	-113	-84.7%	+20	+3,531.4%
기타자산처분이익	0	0	0	0	0	0	0	1,598	0	1,598	0	0	+0	-	+0	-
지분법주식처분이익	0	0	0	0	0	0	2	236,883	-2,687	234,198	47,376	47,376	+50,063	-	+47,376	-
잡이익	1,488	685	1,385	1,453	5,011	1,385	1,840	1,513	2,233	6,971	1,906	1,906	-326	-14.6%	+522	+37.7%
기타	127	240	304	605	1,275	74	278	564	371	1,287	740	740	+369	+99.6%	+665	+893.5%
기타비용	2,980	6,197	4,203	19,712	33,092	3,123	13,814	4,430	64,892	86,259	4,973	4,973	-59,919	-92.3%	+1,849	+59.2%
무형자산처분손실	0	0	12	-12	0	0	0	0	0	0	0	0	+0	-	+0	-
무형자산손상차손	590	0	0	882	1,472	0	0	19	749	769	4	4	-746	-99.5%	+4	-
지분법주식손상차손	0	4,235	0	16,298	20,533	0	10,997	0	61,477	72,474	0	0	-61,477	-100.0%	+0	-
지분법적용투자주식처분손실	0	26	12	0	38	0	10	24	0	34	6	6	+6	-	+6	-
지급수수료	131	1,165	331	292	1,919	843	402	1,255	931	3,431	989	989	+58	+6.2%	+146	+17.3%
기부금	691	377	1,649	1,326	4,043	481	1,620	1,784	573	4,459	239	239	-334	-58.2%	-241	-50.2%
잡손실	44	32	62	674	812	631	685	346	58	1,719	610	610	+552	+952.5%	-21	-3.3%
기타	1,524	362	2,135	253	4,275	1,169	100	1,001	1,103	3,374	3,125	3,125	+2,022	+183.3%	+1,956	+167.3%
금융수익	3,557	6,427	517	19,246	29,747	35,067	2,037	1,671	4,549	43,324	17,829	17,829	+13,279	+291.9%	-17,238	-49.2%
이자수익	1,882	1,146	517	672	4,217	667	861	551	1,806	3,885	4,281	4,281	+2,475	+137.1%	+3,614	+541.4%
배당금수익	1,674	246	0	0	1,921	34,400	78	78	4,809	39,365	11,140	11,140	+6,331	+131.6%	-23,259	-67.6%
외환차익	0	4,623	0	0	4,623	0	0	74	0	74	1,671	1,671	+1,671	-	+1,671	-
외화환산이익	1	181	0	5,045	5,227	0	1,098	968	-2,066	0	0	0	+2,066	-100.0%	+0	-
매도가능증권처분이익	0	231	0	0	231	0	0	0	0	0	736	736	+736	-	+736	-
파생상품평가이익	0	0	0	13,528	13,528	0	0	0	0	0	0	0	+0	-	+0	-
금융비용	1,788	8,510	6,974	4,234	21,507	23,399	-1,018	1,741	27,673	51,795	9,207	9,207	-18,466	-66.7%	-14,191	-60.7%
이자비용	1,383	5,672	4,336	4,233	15,623	4,034	4,136	4,123	3,534	15,826	3,478	3,478	-56	-1.6%	-557	-13.8%
외환차손	0	201	0	0	201	0	0	158	1	159	749	749	+749	+105,451.1%	+749	-
외화환산손실	406	62	2,639	1	3,107	4,861	503	-409	2,113	7,068	1,795	1,795	-318	-15.1%	-3,066	-63.1%
사채상환손실	0	2,575	0	0	2,575	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권처분손실	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권손상차손	0	0	0	0	0	0	0	0	0	0	1,632	1,632	+1,632	-	+1,632	-
파생상품평가손실	0	0	0	0	0	14,503	-5,656	-2,130	22,025	28,742	1,553	1,553	-20,472	-92.9%	-12,950	-89.3%
계속사업법인세차감전순이익	30,407	7,784	1,580	12,853	52,625	26,497	19,278	265,705	-64,054	247,426	70,077	70,077	+134,131	-	+43,580	+164.5%
계속사업법인세비용	7,054	4,628	-100	2,872	14,453	-48,911	10,690	60,826	7,267	29,872	16,693	16,693	+9,426	+129.7%	+65,604	-
중단사업순이익	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
당기순이익	23,353	3,157	1,680	9,981	38,171	75,408	8,588	204,879	-71,321	217,554	53,384	53,384	+124,705	-	-22,024	-29.2%
EBITDA	48,112	33,804	28,659	33,309	143,884	34,386	45,214	46,746	41,112	167,458	33,497	33,497	-7,615	-18.5%	-889	-2.6%

별도재무상태표(K-IFRS)

(단위: 백만원)

계정과목	2016.03.31	2016.06.30	2016.09.30	2016.12.31	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31
자 산									
유동자산	605,891	425,410	413,120	511,067	493,467	519,002	870,913	632,508	1,677,009
현금및현금성자산	373,662	204,013	206,327	279,217	261,861	187,675	417,539	388,574	997,491
단기금융상품	70,614	57,090	37,190	37,190	16,899	118,695	98,223	14,834	474,376
파생상품자산	0	0	0	0	0	0	0	0	0
매출채권	83,093	78,672	78,262	95,980	77,233	80,744	83,978	77,955	80,305
기타금융자산	54,672	58,117	67,455	73,826	109,965	103,587	236,590	128,318	98,893
재고자산	976	1,782	3,009	3,483	3,647	6,431	8,033	5,508	6,907
기타유동자산	22,875	25,736	20,878	21,371	23,862	21,869	26,549	17,319	19,038
비유동자산	4,302,455	4,320,305	4,320,529	4,318,230	4,345,826	4,343,702	4,404,420	4,324,369	4,388,836
장기금융상품	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
장기매도가능증권	34,561	34,351	33,911	55,437	54,948	57,583	108,975	97,059	95,576
종속기업,공동기업및관계기업투자	2,314,900	2,340,016	2,352,267	2,337,040	2,368,459	2,368,945	2,442,759	2,368,582	2,443,398
기타비유동금융자산	14,295	13,488	12,259	10,442	9,849	9,289	8,851	9,304	9,973
유형자산	212,336	207,762	202,499	203,866	206,547	207,211	203,381	208,084	204,132
무형자산	1,708,591	1,705,271	1,700,485	1,694,581	1,689,813	1,684,701	1,624,592	1,620,416	1,618,499
이연법인세자산	0	0	0	0	0	0	0	0	0
기타비유동자산	7,773	9,418	9,109	6,865	6,210	5,973	5,861	10,925	7,259
자 산 총 계	4,908,346	4,745,715	4,733,649	4,829,297	4,839,293	4,862,703	5,275,333	4,956,878	6,065,845
부 채									
유동부채	1,202,571	541,632	522,910	813,859	760,308	768,571	972,057	948,931	1,019,728
매입채무및기타채무	103,845	112,297	116,741	174,592	148,533	133,333	146,400	163,318	170,482
기타금융부채	2,215	2,441	2,734	2,400	2,610	3,441	2,756	11,099	1,994
미지급법인세	31,081	9,785	2,959	7,168	6,646	14,477	73,666	81,507	104,652
충당부채	306	305	320	279	173	0	0	0	0
단기차입금	730,041	230,942	200,000	200,000	150,000	150,000	150,000	0	0
미지급배당금	10,035	0	0	0	10,006	0	0	0	10,050
기타유동부채	325,048	185,862	200,156	429,420	442,339	467,319	599,235	693,007	732,551
비유동부채	351,836	846,564	851,017	640,280	637,236	642,516	640,879	450,237	391,545
비유동매입채무 및 기타채무	157	104	118	118	118	240	165	162	162
장기차입금	250	250	250	250	250	0	0	0	0
회사채	269,120	319,114	319,182	319,255	319,329	319,449	319,527	149,777	99,852
전환사채	0	248,803	248,865	248,928	248,990	249,052	247,122	243,197	240,267
교환사채	0	199,209	200,698	0	0	0	0	0	0
비유동충당부채	3,495	3,513	3,531	3,549	3,567	3,585	3,267	3,285	3,298
순확정급여부채	9,206	3,550	7,179	0	2,709	6,125	8,465	0	0
기타장기종업원급여부채	24,958	26,318	27,648	24,913	26,327	27,672	29,004	24,715	26,118
기타비유동금융부채	0	0	0	0	0	0	55	110	152
이연법인세부채	44,649	45,704	43,546	43,266	35,947	36,392	33,275	28,992	21,696
부 채 총 계	1,554,407	1,388,196	1,373,927	1,454,139	1,397,544	1,411,087	1,612,936	1,399,168	1,411,272
자 본									
자본금	33,770	33,805	33,813	33,858	33,908	33,941	33,970	34,004	38,187
자본잉여금	3,055,341	3,056,102	3,056,580	3,057,264	3,058,151	3,058,510	3,061,268	3,036,434	4,086,797
자본조정	-10,887	-11,050	-11,083	-11,232	-10,935	-9,446	-7,827	-6,026	-4,570
기타포괄손익누계액	312	101	172	5,046	5,001	4,400	5,895	-4,472	-10,407
이익잉여금	275,404	278,560	280,241	290,222	355,623	364,212	569,091	497,769	544,565
자 본 총 계	3,353,939	3,357,519	3,359,722	3,375,158	3,441,749	3,451,616	3,662,397	3,557,710	4,654,573
부채와자본총계	4,908,346	4,745,715	4,733,649	4,829,297	4,839,293	4,862,703	5,275,333	4,956,878	6,065,845

카카오 연결인원현황

Name	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	1Q18	QoQ	YoY
카카오	2,469	2,541	2,655	2,630	2,627	2,603	2,538	2,446	2,529	▲83	▽98
카카오 종속회사	1,812	2,403	2,501	2,529	2,637	2,798	3,102	3,386	3,788	▲402	▲1,151
인원수 계	4,281	4,944	5,156	5,159	5,264	5,401	5,640	5,832	6,317	▲485	▲1,053

* 상기 숫자에는 정규직 및 계약직 사원이 포함되어 있으며, 어시스턴트와 인턴은 포함되어있지 않습니다.

* 1Q18 종속회사 (총 62개사) : (주)다음글로벌홀딩스, Path Mobile Inc Pte Ltd, (주)디케이서비스, (주)디케이테크인, (주)디케이비즈니스, DK CHINA Co., Ltd., DK CHINA YanJiao Co., Ltd., 이미지온(주), (주)버즈피아, Beijing KAKAO Co., Ltd., (주)울트라캡송, Ultra Interactive, Inc., KAKAO JAPAN Corp., (주)키즈노트, (주)카카오인베스트먼트, (주)티앤케이팩토리, (주)카카오벤처스(구, 케이큐브벤처스), 케이큐브-1호벤처투자조합, 카카오청년창업펀드, 록앤올(주), (주)카카오프렌즈, Valuepotion Pte. LTD, (주)카카오게임즈, (주)프렌즈게임즈(구,슈퍼노바일레븐), (주)엔글, Kakao Games Europe B.V(구, Daum Games Europe B.V), Kakao Games USA, Inc., (주)카카오브이엑스, 태식상무유한공사, 중국상해법인, (주)바웃타임, (주)포도트리, PT. Path Mobile Indonesia, (주)링키랩, 카카오디지털콘텐츠펀드, 카카오성장나눔게임펀드, (주)카카오엠(구, 로엔엔터테인먼트), (주)스타실엔터테인먼트, (주)플랜에이엔터테인먼트, (주)하우스오브뮤직, (주)엠텍루, (주)페이브엔터테인먼트, (주)크래커엔터테인먼트, 문화인, 크리스피스튜디오, (주)메가몬스터(구, 스토리플랜트), (주)파킹스퀘어, (주)넘버웍스, KVG SG PTE. LTD, 카카오-씨씨브이씨 제주 창조경제혁신 펀드, 주식회사 카카오메이커스, 주식회사 카카오브레인, 탱그램디자인연구소, 하시스, (주)케이벤처그룹, (주)카카오페이, (주)카카오모빌리티 (주)싸오, (주)제이오에이치, (주)이앤티스토리엔터테인먼트, (주)삼양씨앤씨, (주)나일론코리아미디어

* 1Q18 카카오엠 및 그 종속회사의 총 인원수는 658명 입니다.

* 상기 종속회사는 인건비 산정에 포함된 종속회사를 나타낸 것으로 회계 기준상 연결종속회사와는 차이가 있을 수 있습니다.