

# 연결손익계산서 (K-IFRS)

(단위: 백만원)

	1Q16	2Q16	3Q16	4Q16	2016	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2Q18	3Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>242,483</b>	<b>376,519</b>	<b>391,391</b>	<b>453,839</b>	<b>1,464,233</b>	<b>443,787</b>	<b>468,443</b>	<b>515,413</b>	<b>544,685</b>	<b>1,972,326</b>	<b>555,421</b>	<b>588,933</b>	<b>599,293</b>	<b>1,743,648</b>	<b>+10,360</b>	<b>+1.8%</b>	<b>+83,881</b>	<b>+16.3%</b>
광고플랫폼	129,385	136,203	126,925	141,482	533,995	133,302	151,398	151,491	159,539	595,729	154,644	166,381	167,093	488,118	+712	+0.4%	+15,603	+10.3%
콘텐츠플랫폼	91,588	190,405	198,365	221,521	701,879	223,694	234,394	261,495	265,891	985,474	285,613	302,768	306,652	895,033	+3,884	+1.3%	+45,157	+17.3%
게임 콘텐츠	70,315	78,293	78,461	93,186	320,255	80,288	78,653	93,947	89,149	342,037	105,591	111,638	99,397	316,626	-12,241	-11.0%	+5,450	+5.8%
뮤직 콘텐츠	3,378	90,501	95,519	106,940	296,338	110,324	117,089	122,067	129,060	478,540	126,269	130,641	135,991	392,722	+5,530	+4.2%	+13,924	+11.4%
기타 콘텐츠	17,895	21,611	24,385	21,395	85,286	33,081	38,653	45,481	47,681	164,896	53,753	60,669	71,264	185,685	+10,595	+17.5%	+25,782	+56.7%
기타	21,509	49,911	66,101	90,836	228,358	86,791	82,651	102,427	119,255	391,123	115,165	119,784	125,548	360,496	+5,763	+4.8%	+23,121	+22.6%
<b>영업비용</b>	<b>221,394</b>	<b>349,900</b>	<b>361,136</b>	<b>415,668</b>	<b>1,348,098</b>	<b>405,453</b>	<b>423,804</b>	<b>468,047</b>	<b>509,643</b>	<b>1,806,947</b>	<b>545,020</b>	<b>561,343</b>	<b>568,629</b>	<b>1,674,992</b>	<b>+7,286</b>	<b>+1.3%</b>	<b>+100,582</b>	<b>+21.5%</b>
인건비	62,282	75,734	76,716	83,776	298,507	84,808	88,064	84,668	102,602	360,141	109,973	107,933	110,926	328,831	+2,993	+2.8%	+26,258	+31.0%
복리후생비	10,448	16,001	12,566	15,085	54,099	12,757	12,992	13,499	13,447	52,695	15,258	15,890	16,656	47,804	+765	+4.8%	+3,157	+23.4%
감가상각비	13,005	14,460	14,317	14,412	56,195	14,816	14,919	15,338	15,659	60,733	15,985	16,268	16,980	49,233	+711	+4.4%	+1,641	+10.7%
지급임차료	5,340	7,408	8,059	8,467	29,274	8,751	8,886	9,242	9,236	36,115	10,210	11,069	13,108	34,387	+2,039	+18.4%	+3,866	+41.8%
지급수수료	64,923	142,980	146,618	161,997	516,517	160,386	178,765	189,755	201,456	730,363	210,281	223,014	228,619	661,914	+5,604	+2.5%	+38,863	+20.5%
광고선전비	7,709	15,967	23,936	36,141	83,753	24,959	21,929	33,460	36,105	116,453	47,941	45,311	36,274	129,527	-9,037	-19.9%	+2,814	+8.4%
대손상각비	814	-1,332	-1,823	1,182	-1,159	141	45	-144	1,112	1,154	877	926	-452	1,351	-1,378	-148.8%	-308	-
무형자산상각비	8,487	16,718	15,107	17,273	57,584	16,773	16,352	16,439	19,521	69,085	14,583	16,749	18,004	49,336	+1,255	+7.5%	+1,565	+9.5%
콘텐츠수수료	17,369	19,655	22,913	19,794	79,731	24,923	28,321	33,658	34,448	121,350	39,988	45,685	52,132	137,804	+6,447	+14.1%	+18,474	+54.9%
광고대행수수료	20,580	20,937	19,357	22,654	83,527	19,051	23,974	21,975	23,576	88,577	22,390	23,695	20,476	66,561	-3,219	-13.6%	-1,499	-6.8%
행사비	116	374	294	1,002	1,786	110	327	407	943	1,787	383	751	913	2,047	+162	+21.6%	+506	+124.4%
상품원가	3,894	13,426	16,386	25,992	59,698	30,344	21,229	39,939	41,735	133,247	46,835	42,860	45,276	134,971	+2,416	+5.6%	+5,337	+13.4%
기타	6,429	7,574	6,690	7,893	28,586	7,634	8,001	9,810	9,803	35,247	10,315	11,193	9,718	31,226	-1,475	-13.2%	-92	-0.9%
<b>영업이익</b>	<b>21,090</b>	<b>26,619</b>	<b>30,256</b>	<b>38,171</b>	<b>116,135</b>	<b>38,333</b>	<b>44,638</b>	<b>47,366</b>	<b>35,042</b>	<b>165,380</b>	<b>10,402</b>	<b>27,590</b>	<b>30,664</b>	<b>68,656</b>	<b>+3,074</b>	<b>+11.1%</b>	<b>-16,702</b>	<b>-35.3%</b>
<i>영업이익률(%)</i>	<i>8.7%</i>	<i>7.1%</i>	<i>7.7%</i>	<i>8.4%</i>	<i>7.9%</i>	<i>8.6%</i>	<i>9.5%</i>	<i>9.2%</i>	<i>6.4%</i>	<i>8.4%</i>	<i>1.9%</i>	<i>4.7%</i>	<i>5.1%</i>	<i>3.9%</i>	<i>0.4%p</i>	<i>9.2%p</i>	<i>-4.1%p</i>	<i>-44.3%p</i>
<b>기타수익</b>	<b>3,438</b>	<b>2,206</b>	<b>3,744</b>	<b>15,869</b>	<b>25,257</b>	<b>2,388</b>	<b>3,784</b>	<b>16,148</b>	<b>13,927</b>	<b>36,247</b>	<b>12,858</b>	<b>12,504</b>	<b>27,492</b>	<b>52,855</b>	<b>+14,988</b>	<b>+119.9%</b>	<b>+11,344</b>	<b>+70.3%</b>
대손충당금환입	0	0	0	0	0	3	0	0	0	3	50	0	248	298	+248	-	+248	-
유형자산처분이익	546	35	99	682	1,363	19	332	103	133	588	35	164	1,299	1,499	+1,135	+691.3%	+1,197	+1,164.1%
지분법주식처분이익	966	757	1,496	9,161	12,380	267	527	11,164	10,258	22,216	6,902	2,876	21,756	31,535	+18,880	+656.4%	+10,592	+94.9%
잡이익	1,737	861	1,581	2,048	6,227	1,848	2,266	2,943	2,784	9,841	3,316	5,584	3,095	11,995	-2,489	-44.6%	+152	+5.2%
기타	189	552	567	3,978	5,288	252	659	1,938	751	3,601	2,554	3,880	1,093	7,527	-2,786	-71.8%	-845	-43.6%
<b>기타비용</b>	<b>5,839</b>	<b>5,179</b>	<b>6,329</b>	<b>14,059</b>	<b>31,406</b>	<b>14,952</b>	<b>9,878</b>	<b>6,181</b>	<b>59,557</b>	<b>90,568</b>	<b>14,205</b>	<b>13,415</b>	<b>24,616</b>	<b>52,236</b>	<b>+11,201</b>	<b>+83.5%</b>	<b>+18,435</b>	<b>+298.2%</b>
유형자산처분손실	9	56	60	7	132	3	11	134	228	377	11	136	54	200	-82	-60.4%	-80	-59.9%
무형자산손상차손	590	1,548	-32	8,087	10,193	3,963	4,205	24	44,045	52,238	146	48	1,015	1,210	+967	+1,994.0%	+991	+4,090.1%
지분법주식처분손실	0	27	295	0	322	0	10	-10	4,032	4,031	1,483	32	-43	1,473	-75	-231.4%	-32	-
지분법주식손상차손	261	7	0	1,936	2,203	7,170	0	545	6,143	13,858	5,761	2,351	10,206	18,318	+7,854	+334.1%	+9,661	+1,774.0%
지급수수료	131	836	383	536	1,886	917	809	1,401	1,430	4,557	1,133	2,292	958	4,383	-1,334	-58.2%	-443	-31.6%
기부금	691	379	1,650	1,345	4,065	523	1,639	1,802	714	4,679	254	5,213	504	5,971	-4,709	-90.3%	-1,299	-72.0%
잡손실	2,450	1,444	1,703	857	6,454	787	1,219	529	150	2,685	778	1,484	10,477	12,738	+8,993	+606.0%	+9,948	+1,882.2%
기타	1,707	883	2,271	1,292	6,153	1,589	1,984	1,757	2,814	8,145	4,640	1,858	1,446	7,944	-412	-22.2%	-311	-17.7%
<b>금융수익</b>	<b>3,756</b>	<b>9,081</b>	<b>2,648</b>	<b>9,187</b>	<b>24,673</b>	<b>4,737</b>	<b>4,585</b>	<b>11,390</b>	<b>58,234</b>	<b>78,947</b>	<b>14,559</b>	<b>35,388</b>	<b>18,429</b>	<b>68,376</b>	<b>-16,960</b>	<b>-47.9%</b>	<b>+7,038</b>	<b>+61.8%</b>
이자수익	2,737	2,565	1,966	2,224	9,492	2,319	3,122	3,256	5,892	14,589	8,479	11,232	10,730	30,441	-502	-4.5%	+7,474	+229.6%
배당금수익	413	246	0	0	659	0	78	81	2,323	2,481	69	223	0	292	-223	-100.0%	-81	-100.0%
외환차익	82	4,879	205	687	5,852	204	105	251	249	809	1,766	4,363	6,158	12,287	+1,795	+41.1%	+5,908	+2,355.3%
외화환산이익	503	1,137	449	6,258	8,347	116	1,237	1,009	-1,888	474	360	18,464	-7,339	11,485	-25,802	-139.7%	-8,347	-827.7%
파생상품평가이익	-2	23	3	-1	22	-22	0	0	51,731	51,708	0	0	0	0	+0	-	+0	-
파생상품거래이익	24	0	24	20	69	30	0	0	0	30	0	0	0	0	+0	-	+0	-
매도가능증권평가이익	0	0	0	0	0	0	0	0	0	0	736	1,092	8,879	10,707	+7,788	+713.4%	+8,879	-
매도가능증권처분이익	0	231	0	0	231	2,090	42	6,795	-72	8,855	3,149	15	0	3,164	-15	-100.0%	-6,795	-100.0%
기타채권처분이익	0	0	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
<b>금융비용</b>	<b>3,275</b>	<b>9,351</b>	<b>7,106</b>	<b>4,246</b>	<b>23,978</b>	<b>9,895</b>	<b>3,540</b>	<b>3,116</b>	<b>29,193</b>	<b>45,744</b>	<b>8,585</b>	<b>7,140</b>	<b>6,500</b>	<b>22,225</b>	<b>-640</b>	<b>-9.0%</b>	<b>+3,384</b>	<b>+108.6%</b>
이자비용	1,942	5,487	3,500	3,379	14,308	3,081	2,918	3,018	2,223	11,240	2,430	2,150	2,498	7,077	+348	+16.2%	-521	-17.2%
외환차손	237	527	151	645	1,560	205	60	250	436	951	1,052	235	266	1,554	+31	+13.1%	+16	+6.4%
외화환산손실	1,097	763	3,455	-393	4,921	6,268	562	-169	3,527	10,188	2,316	-765	1,933	3,484	+2,699	-	+2,102	-
사채상환손실	0	2,575	0	0	2,575	0	0	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권평가손실	0	0	0	0	0	0	0	0	0	0	2,788	4,590	2,203	9,580	-2,387	-52.0%	+2,203	-
매도가능증권처분손실	0	0	0	217	217	342	0	17	0	358	0	617	-118	500	-735	-119.0%	-134	-806.8%
매도가능증권손상차손	0	0	0	109	109	0	0	0	9,753	9,753	0	30	0	30	-30	-100.0%	+0</	

# 연결재무상태표(K-IFRS)

(단위: 백만원)

계정과목	2016.12.31	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31	2018.06.30	2018.09.30
<b>자 산</b>								
<b>유동자산</b>	<b>1,216,958</b>	<b>1,234,450</b>	<b>1,520,075</b>	<b>2,143,548</b>	<b>1,993,096</b>	<b>3,218,752</b>	<b>3,005,101</b>	<b>2,830,285</b>
현금및현금성자산	641,644	618,541	744,582	953,532	1,116,793	1,797,944	1,670,638	1,500,842
단기금융상품	236,748	273,176	372,168	440,407	394,152	977,562	876,752	793,593
파생상품자산	3,942	1,919	1,919	1,919	53,650	217	217	217
매출채권	173,853	166,003	177,099	185,940	179,238	180,628	173,920	171,765
기타금융자산	83,340	84,597	91,965	301,392	134,445	121,069	124,806	179,848
재고자산	12,555	12,691	15,526	15,173	21,560	22,491	34,626	36,843
기타유동자산	64,876	77,522	116,816	245,184	93,258	118,840	124,142	147,176
<b>비유동자산</b>	<b>4,267,159</b>	<b>4,260,188</b>	<b>4,289,978</b>	<b>4,350,550</b>	<b>4,356,332</b>	<b>4,506,122</b>	<b>4,728,926</b>	<b>4,880,614</b>
장기금융상품	10,000	10,000	10,559	10,508	10,472	10,685	12,101	10,522
장기매도가능증권	93,182	106,633	116,231	172,651	160,038	215,466	403,086	471,408
관계기업투자	117,076	98,155	120,928	134,655	161,950	210,444	232,998	285,390
기타비유동금융자산	35,269	37,567	36,670	34,535	40,092	44,710	46,818	49,745
유형자산	253,854	263,425	267,044	264,623	271,044	277,416	275,741	294,698
무형자산	3,733,166	3,719,432	3,713,619	3,703,579	3,689,582	3,710,940	3,720,578	3,744,246
기타비유동자산	6,585	6,706	6,451	9,436	8,789	8,751	7,560	11,727
이연법인세자산	18,028	18,270	18,475	20,563	14,366	27,709	30,044	12,879
<b>자 산 총 계</b>	<b>5,484,117</b>	<b>5,494,638</b>	<b>5,810,052</b>	<b>6,494,098</b>	<b>6,349,428</b>	<b>7,724,874</b>	<b>7,734,027</b>	<b>7,710,899</b>
<b>부 채</b>								
<b>유동부채</b>	<b>806,020</b>	<b>770,121</b>	<b>832,658</b>	<b>1,060,838</b>	<b>1,040,863</b>	<b>1,201,099</b>	<b>1,697,822</b>	<b>1,875,517</b>
매입채무및기타채무	263,130	247,581	256,083	264,211	280,380	313,583	325,369	358,184
기타유동금융부채	17,228	10,783	16,275	17,511	42,247	24,241	21,317	22,066
미지급법인세	30,944	34,482	40,950	114,476	115,123	147,062	50,178	65,260
충당부채	1,350	1,325	1,179	586	1,934	2,356	3,999	6,040
기타유동부채	285,727	300,484	356,598	505,793	428,789	480,069	538,792	666,714
단기차입금	200,224	152,075	154,197	150,435	307	460	0	1,640
미지급배당금	0	16,000	0	0	0	13,470	0	0
유동성장기차입금	42	17	0	452	169,830	219,858	758,166	755,612
파생상품부채	7,375	7,375	7,375	7,375	2,254	0	0	0
<b>비유동부채</b>	<b>975,153</b>	<b>977,551</b>	<b>985,241</b>	<b>988,035</b>	<b>800,745</b>	<b>771,624</b>	<b>253,191</b>	<b>250,798</b>
비유동매입채무 및 기타채무	2,396	2,440	1,987	2,487	1,547	670	821	373
장기차입금	250	250	0	0	0	6,484	2,000	2,010
회사채	319,255	319,329	319,449	319,527	149,777	99,852	39,926	39,933
전환사채	476,422	476,341	476,563	474,794	471,031	468,417	0	0
비유동충당부채	4,099	4,227	4,353	4,037	4,211	4,232	4,893	6,380
순확정급여부채	1,440	6,967	12,203	17,220	1,963	6,473	14,027	19,951
기타장기종업원급여부채	28,373	30,021	31,618	33,064	32,075	34,236	36,397	39,003
이연법인세부채	142,919	137,839	138,929	136,387	139,502	150,186	153,904	141,818
기타비유동금융부채	0	138	139	518	640	1,074	1,223	1,330
<b>부 채 총 계</b>	<b>1,781,173</b>	<b>1,747,672</b>	<b>1,817,899</b>	<b>2,048,873</b>	<b>1,841,609</b>	<b>1,972,723</b>	<b>1,951,013</b>	<b>2,126,315</b>
<b>자 본</b>								
자본금	33,858	33,908	33,941	33,970	34,004	38,187	38,193	41,743
자본잉여금	3,105,014	3,103,430	3,235,681	3,552,564	3,603,587	4,729,786	4,739,992	4,628,189
기타자본항목	-11,232	-10,935	-9,446	-7,827	-6,026	-4,570	-2,917	-1,145
기타포괄손익누계액	920	-3,006	-1,335	8,084	-4,968	-19,144	-21,192	-24,127
이익잉여금	303,952	347,660	358,964	391,019	402,542	438,442	437,561	454,216
비지배지분	270,432	275,908	374,349	467,416	478,681	569,450	591,378	485,707
<b>자 본 총 계</b>	<b>3,702,944</b>	<b>3,746,966</b>	<b>3,992,153</b>	<b>4,445,225</b>	<b>4,507,820</b>	<b>5,752,151</b>	<b>5,783,014</b>	<b>5,584,584</b>
<b>부채와자본총계</b>	<b>5,484,117</b>	<b>5,494,638</b>	<b>5,810,052</b>	<b>6,494,098</b>	<b>6,349,428</b>	<b>7,724,874</b>	<b>7,734,027</b>	<b>7,710,899</b>

별도손익계산서 (K-IFRS)

(단위: 백만원)	1Q16	2Q16	3Q16	4Q16	2016	1Q17	2Q17	3Q17	4Q17	2017	1Q18	2Q18	3Q18	2018	QoQ	QoQ(%)	YoY	YoY(%)
<b>매출액</b>	<b>203,027</b>	<b>206,774</b>	<b>210,165</b>	<b>241,239</b>	<b>861,205</b>	<b>225,889</b>	<b>244,545</b>	<b>257,994</b>	<b>250,273</b>	<b>978,700</b>	<b>244,578</b>	<b>252,523</b>	<b>291,778</b>	<b>788,879</b>	<b>+39,256</b>	<b>+15.5%</b>	<b>+33,784</b>	<b>+13.1%</b>
광고플랫폼	124,481	130,580	120,915	136,054	512,030	125,076	143,128	141,496	154,640	564,341	146,378	160,791	152,533	459,702	-8,258	-5.1%	+11,037	+7.8%
콘텐츠플랫폼	63,958	56,644	63,996	72,499	257,098	64,333	65,746	79,128	52,963	262,170	49,759	43,939	88,860	182,558	+44,921	+102.2%	+9,732	+12.3%
게임 콘텐츠	51,562	42,726	48,570	56,091	198,949	46,720	46,522	59,270	32,401	184,913	27,026	21,220	19,180	67,425	-2,040	-9.6%	-40,091	-67.6%
뮤직 콘텐츠	3,378	2,991	3,155	3,369	12,893	2,938	2,669	2,600	2,532	10,740	2,298	2,285	51,107	55,690	+48,822	+2,136.5%	+48,507	+1,865.3%
기타 콘텐츠	9,018	10,928	12,270	13,040	45,256	14,675	16,555	17,257	18,030	66,517	20,435	20,434	18,573	59,442	-1,861	-9.1%	+1,316	+7.6%
기타	14,588	19,550	25,254	32,685	92,077	36,479	35,671	37,370	42,669	152,190	48,441	47,792	50,386	146,619	+2,593	+5.4%	+13,015	+34.8%
<b>영업비용</b>	<b>173,069</b>	<b>191,670</b>	<b>199,705</b>	<b>225,767</b>	<b>790,211</b>	<b>209,397</b>	<b>216,952</b>	<b>228,439</b>	<b>226,361</b>	<b>881,149</b>	<b>228,192</b>	<b>223,005</b>	<b>255,788</b>	<b>706,985</b>	<b>+32,783</b>	<b>+14.7%</b>	<b>+27,349</b>	<b>+12.0%</b>
인건비	45,349	48,830	49,214	52,044	195,438	51,811	50,796	49,161	52,271	204,038	54,844	51,112	54,168	160,124	+3,055	+6.0%	+5,007	+10.2%
복리후생비	7,927	11,693	8,421	10,596	38,637	8,414	7,885	7,625	6,981	30,904	8,359	7,737	8,705	24,801	+969	+12.5%	+1,081	+14.2%
감가상각비	12,354	12,793	12,491	12,276	49,915	12,477	12,344	12,370	12,624	49,815	12,673	12,684	13,326	38,683	+642	+5.1%	+956	+7.7%
지급임차료	2,205	2,525	2,396	2,616	9,741	2,480	2,308	2,273	2,164	9,226	2,420	2,440	2,960	7,821	+520	+21.3%	+687	+30.2%
지급수수료	55,595	57,520	64,514	72,184	249,814	73,040	78,828	89,740	77,344	318,952	75,084	76,293	103,531	254,907	+27,238	+35.7%	+13,790	+15.4%
광고선전비	3,885	8,418	13,858	22,248	48,410	9,014	8,347	9,390	9,863	36,613	5,850	2,677	6,511	15,038	+3,834	+143.2%	-2,879	-30.7%
대손상각비	908	116	-320	-216	489	82	-28	62	47	162	193	381	-852	-277	-1,234	-323.4%	-914	-1,484.8%
무형자산상각비	5,800	5,906	5,708	5,561	22,975	5,417	5,277	4,821	4,578	20,092	4,439	4,413	6,997	15,849	+2,584	+58.6%	+2,176	+45.1%
콘텐츠수수료	10,863	11,722	13,438	11,646	47,669	11,062	12,728	13,091	15,728	52,609	16,651	17,480	17,633	51,764	+153	+0.9%	+4,542	+34.7%
광고대행수수료	20,012	21,152	19,281	22,562	83,007	18,987	23,910	21,843	23,416	88,155	22,274	23,586	20,426	66,286	-3,161	-13.4%	-1,417	-6.5%
행사비	110	359	242	693	1,404	120	299	372	682	1,474	296	702	628	1,627	-74	-10.5%	+257	+69.0%
상품원가	2,012	4,500	5,549	7,967	20,028	11,251	9,181	13,236	16,414	50,083	21,096	18,810	16,964	56,870	-1,845	-9.8%	+3,728	+28.2%
기타	6,049	6,135	4,913	5,589	22,685	5,241	5,078	4,457	4,251	19,026	4,013	4,690	4,790	13,493	+101	+2.1%	+333	+7.5%
<b>영업이익</b>	<b>29,958</b>	<b>15,105</b>	<b>10,460</b>	<b>15,472</b>	<b>70,995</b>	<b>16,492</b>	<b>27,593</b>	<b>29,555</b>	<b>23,911</b>	<b>97,551</b>	<b>16,386</b>	<b>29,518</b>	<b>35,990</b>	<b>81,894</b>	<b>+6,472</b>	<b>+21.9%</b>	<b>+6,436</b>	<b>+21.8%</b>
<i>영업이익률(%)</i>	<i>14.8%</i>	<i>7.3%</i>	<i>5.0%</i>	<i>6.4%</i>	<i>8.2%</i>	<i>7.3%</i>	<i>11.3%</i>	<i>11.5%</i>	<i>9.6%</i>	<i>10.0%</i>	<i>6.7%</i>	<i>11.7%</i>	<i>12.3%</i>	<i>10.4%</i>	<i>0.6%p</i>	<i>5.5%p</i>	<i>0.9%p</i>	<i>7.7%p</i>
<b>기타수익</b>	<b>1,660</b>	<b>960</b>	<b>1,780</b>	<b>2,082</b>	<b>6,482</b>	<b>1,460</b>	<b>2,445</b>	<b>240,651</b>	<b>50</b>	<b>244,605</b>	<b>50,042</b>	<b>3,545</b>	<b>2,613</b>	<b>56,200</b>	<b>-932</b>	<b>-26.3%</b>	<b>-238,038</b>	<b>-98.9%</b>
대손충당금환입	0	0	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
유형자산처분이익	46	35	91	24	196	1	325	92	134	551	21	137	326	483	+189	+138.1%	+234	+254.3%
기타자산처분이익	0	0	0	0	0	0	0	1,598	0	1,598	0	0	0	0	+0	-	-1,598	-100.0%
지분법주식처분이익	0	0	0	0	0	0	2	236,883	-2,687	234,198	47,376	0	0	47,376	+0	-	-236,883	-100.0%
잡이익	1,488	685	1,385	1,453	5,011	1,385	1,840	1,513	2,233	6,971	1,906	2,251	2,178	6,336	-74	-3.3%	+664	+43.9%
기타	127	240	304	605	1,275	74	278	564	371	1,287	740	1,157	109	2,005	-1,047	-90.5%	-455	-80.6%
<b>기타비용</b>	<b>2,980</b>	<b>6,197</b>	<b>4,203</b>	<b>19,712</b>	<b>33,092</b>	<b>3,123</b>	<b>13,814</b>	<b>4,430</b>	<b>64,892</b>	<b>86,259</b>	<b>4,973</b>	<b>7,317</b>	<b>3,192</b>	<b>15,481</b>	<b>-4,125</b>	<b>-56.4%</b>	<b>-1,238</b>	<b>-27.9%</b>
무형자산처분손실	0	0	12	-12	0	0	0	0	0	0	0	22	0	22	-22	-99.1%	+0	-
무형자산손상차손	590	0	0	882	1,472	0	0	19	749	769	4	1	126	131	+126	+16,035.7%	+107	+560.7%
지분법주식손상차손	0	4,235	0	16,298	20,533	0	10,997	0	61,477	72,474	0	1,592	1,945	3,537	+353	+22.1%	+1,945	-
지분법적용투자주식처분손실	0	26	12	0	38	0	10	24	0	34	6	0	13	19	+13	-	-11	-46.6%
지급수수료	131	1,165	331	292	1,919	843	402	1,255	931	3,431	989	962	756	2,707	-206	-21.4%	-499	-39.7%
기부금	691	377	1,649	1,326	4,043	481	1,620	1,784	573	4,459	239	3,662	200	4,101	-3,462	-94.5%	-1,585	-88.8%
잡손실	44	32	62	674	812	631	685	346	58	1,719	610	646	30	1,285	-616	-95.4%	-316	-91.5%
기타	1,524	362	2,135	253	4,275	1,169	100	1,001	1,103	3,374	3,125	431	122	3,678	-309	-71.7%	-879	-87.8%
<b>금융수익</b>	<b>3,557</b>	<b>6,427</b>	<b>517</b>	<b>19,246</b>	<b>29,747</b>	<b>35,067</b>	<b>2,037</b>	<b>1,671</b>	<b>4,549</b>	<b>43,324</b>	<b>17,829</b>	<b>39,812</b>	<b>5,791</b>	<b>63,431</b>	<b>-34,022</b>	<b>-85.5%</b>	<b>+4,120</b>	<b>+246.6%</b>
이자수익	1,882	1,146	517	672	4,217	667	861	551	1,806	3,885	4,281	6,642	6,812	17,735	+171	+2.6%	+6,262	+1,137.3%
배당금수익	1,674	246	0	0	1,921	34,400	78	78	4,809	39,365	11,140	1,022	0	12,163	-1,022	-100.0%	-78	-100.0%
외환차익	0	4,623	0	0	4,623	0	0	74	0	74	1,671	4,232	5,869	11,772	+1,637	+38.7%	+5,795	+7,826.2%
외화환산이익	1	181	0	5,045	5,227	0	1,098	968	-2,066	0	0	17,359	-7,080	10,279	-24,439	-140.8%	-8,048	-831.6%
매도가능증권처분이익	0	231	0	0	231	0	0	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권평가이익	0	0	0	0	0	0	0	0	0	0	736	1,099	5,856	7,692	+4,758	+432.9%	+5,856	-
파생상품평가이익	0	0	0	13,528	13,528	0	0	0	0	0	0	9,457	-5,667	3,790	-15,125	-159.9%	-5,667	-
<b>금융비용</b>	<b>1,788</b>	<b>8,510</b>	<b>6,974</b>	<b>4,234</b>	<b>21,507</b>	<b>23,399</b>	<b>-1,018</b>	<b>1,741</b>	<b>27,673</b>	<b>51,795</b>	<b>9,207</b>	<b>1,439</b>	<b>6,934</b>	<b>17,580</b>	<b>+5,496</b>	<b>+382.0%</b>	<b>+5,193</b>	<b>+298.2%</b>
이자비용	1,383	5,672	4,336	4,233	15,623	4,034	4,136	4,123	3,534	15,826	3,478	3,502	3,057	10,036	-445	-12.7%	-1,066	-25.8%
외환차손	0	201	0	0	201	0	0	158	1	159	749	116	5	871	-111	-95.3%	-153	-96.5%
외화환산손실	406	62	2,639	1	3,107	4,861	503	-409	2,113	7,068	1,795	-720	1,775	2,850	+2,495	-	+2,184	-
사채상환손실	0	2,575	0	0	2,575	0	0	0	0	0	0	0	0	0	+0	-	+0	-
매도가능증권처분손실	0	0	0	0	0	0	0	0	0	0	0	272	0	272	-272	-100.0%	+0	-
매도가능증권평가손실	0	0	0	0	0	0	0	0	0	0	1,632	-178	2,097	3,551	+2,274	-	+2,097	-
매도가능증권손상차손	0	0	0	0	0	0	0	0	0	0	0	0	0	0	+0	-	+0	-
파생상품평가손실	0	0	0	0	0	14,503	-5,656	-2,130	22,025	28,742	1,553	-1,553	0	0	+1,553	-	+2,130	-
<b>계속사업법인세차감전순이익</b>	<b>30,407</b>	<b>7,784</b>	<b>1,580</b>	<b>12,853</b>	<b>52,625</b>	<b>26,497</b>	<b>19,278</b>	<b>265,705</b>	<b>-64,054</b>	<b>247,426</b>	<b>70,077</b>	<b>64,120</b>	<b>34,268</b>	<b>168,464</b>	<b>-29,852</b>	<b>-46.6%</b>	<b>-231,437</b>	

**별도재무상태표(K-IFRS)**

(단위: 백만원)

계정과목	2016.12.31	2017.03.31	2017.06.30	2017.09.30	2017.12.31	2018.03.31	2018.06.30	2018.09.30
<b>자 산</b>								
<b>유동자산</b>	<b>511,067</b>	<b>493,467</b>	<b>519,002</b>	<b>870,913</b>	<b>632,508</b>	<b>1,677,009</b>	<b>1,350,858</b>	<b>1,643,770</b>
현금및현금성자산	279,217	261,861	187,675	417,539	388,574	997,491	747,162	742,441
단기금융상품	37,190	16,899	118,695	98,223	14,834	474,376	402,011	508,641
파생상품자산	0	0	0	0	0	0	0	4,720
매출채권	95,980	77,233	80,744	83,978	77,955	80,305	73,810	74,094
기타금융자산	73,826	109,965	103,587	236,590	128,318	98,893	102,457	238,316
재고자산	3,483	3,647	6,431	8,033	5,508	6,907	6,781	12,002
기타유동자산	21,371	23,862	21,869	26,549	17,319	19,038	18,636	63,556
<b>비유동자산</b>	<b>4,318,230</b>	<b>4,345,826</b>	<b>4,343,702</b>	<b>4,404,420</b>	<b>4,324,369</b>	<b>4,388,836</b>	<b>4,689,080</b>	<b>4,785,124</b>
장기금융상품	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
장기매도가능증권	55,437	54,948	57,583	108,975	97,059	95,576	236,736	252,144
종속기업,공동기업및관계기업투자	2,337,040	2,368,459	2,368,945	2,442,759	2,368,582	2,443,398	2,607,287	833,251
기타비유동금융자산	10,442	9,849	9,289	8,851	9,304	9,973	9,864	16,223
유형자산	203,866	206,547	207,211	203,381	208,084	204,132	205,992	231,981
무형자산	1,694,581	1,689,813	1,684,701	1,624,592	1,620,416	1,618,499	1,613,864	3,414,445
투자부동산	0	0	0	0	0	0	0	21,789
이연법인세자산	0	0	0	0	0	0	0	0
기타비유동자산	6,865	6,210	5,973	5,861	10,925	7,259	5,337	5,291
<b>자 산 총 계</b>	<b>4,829,297</b>	<b>4,839,293</b>	<b>4,862,703</b>	<b>5,275,333</b>	<b>4,956,878</b>	<b>6,065,845</b>	<b>6,039,938</b>	<b>6,428,894</b>
<b>부 채</b>								
<b>유동부채</b>	<b>813,859</b>	<b>760,308</b>	<b>768,571</b>	<b>972,057</b>	<b>948,931</b>	<b>1,019,728</b>	<b>1,252,991</b>	<b>1,495,276</b>
매입채무및기타채무	174,592	148,533	133,333	146,400	163,318	170,482	170,369	305,425
기타금융부채	2,400	2,610	3,441	2,756	11,099	1,994	1,551	5,159
미지급법인세	7,168	6,646	14,477	73,666	81,507	104,652	39,119	55,755
충당부채	279	173	0	0	0	0	0	374
단기차입금	200,000	150,000	150,000	150,000	0	0	0	0
미지급배당금	0	10,006	0	0	0	10,050	0	0
기타유동부채	429,420	442,339	467,319	599,235	693,007	732,551	1,041,952	1,128,563
<b>비유동부채</b>	<b>640,280</b>	<b>637,236</b>	<b>642,516</b>	<b>640,879</b>	<b>450,237</b>	<b>391,545</b>	<b>95,722</b>	<b>190,471</b>
비유동매입채무 및 기타채무	118	118	240	165	162	162	159	1,119
장기차입금	250	250	0	0	0	0	0	0
회사채	319,255	319,329	319,449	319,527	149,777	99,852	39,926	39,933
전환사채	248,928	248,990	249,052	247,122	243,197	240,267	0	0
교환사채	0	0	0	0	0	0	0	0
비유동충당부채	3,549	3,567	3,585	3,267	3,285	3,298	3,312	4,246
순확정급여부채	0	2,709	6,125	8,465	0	0	1,896	5,533
기타장기종업원급여부채	24,913	26,327	27,672	29,004	24,715	26,118	27,481	29,163
기타비유동금융부채	0	0	0	55	110	152	194	618
이연법인세부채	43,266	35,947	36,392	33,275	28,992	21,696	22,754	109,859
<b>부 채 총 계</b>	<b>1,454,139</b>	<b>1,397,544</b>	<b>1,411,087</b>	<b>1,612,936</b>	<b>1,399,168</b>	<b>1,411,272</b>	<b>1,348,713</b>	<b>1,685,747</b>
<b>자 본</b>								
자본금	33,858	33,908	33,941	33,970	34,004	38,187	38,193	41,743
자본잉여금	3,057,264	3,058,151	3,058,510	3,061,268	3,036,434	4,086,797	4,087,116	4,096,188
자본조정	-11,232	-10,935	-9,446	-7,827	-6,026	-4,570	-2,917	43,782
기타포괄손익누계액	5,046	5,001	4,400	5,895	-4,472	-10,407	-20,046	-20,893
이익잉여금	290,222	355,623	364,212	569,091	497,769	544,565	588,879	582,327
<b>자 본 총 계</b>	<b>3,375,158</b>	<b>3,441,749</b>	<b>3,451,616</b>	<b>3,662,397</b>	<b>3,557,710</b>	<b>4,654,573</b>	<b>4,691,225</b>	<b>4,743,147</b>
<b>부채와자본총계</b>	<b>4,829,297</b>	<b>4,839,293</b>	<b>4,862,703</b>	<b>5,275,333</b>	<b>4,956,878</b>	<b>6,065,845</b>	<b>6,039,938</b>	<b>6,428,894</b>

## 카카오 연결인원현황

Name	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	QoQ	YoY
카카오	2,627	2,603	2,538	2,446	2,529	2,533	2,952	▲419	▲414
카카오 종속회사	2,637	2,798	3,102	3,386	3,809	4,073	3,985	▼88	▲883
인원수 계	5,264	5,401	5,640	5,832	6,338	6,606	6,937	▲331	▲1,297

\* 상기 숫자에는 정규직 및 계약직 사원이 포함되어 있으며, 어시스턴트와 인턴은 포함되어있지 않습니다.

\* 3Q18 종속회사 (총 62개사) : (주)다음글로벌홀딩스, Path Mobile Inc Pte Ltd, (주)디케이서비스, (주)디케이테크인, (주)디케이비즈니스, DK CHINA Co., Ltd., DK CHINA YanJiao Co., Ltd., 이미지온(주), (주)버즈피아, Beijing KAKAO Co., Ltd., (주)울트라캡슐, Ultra Interactive, Inc., KAKAO JAPAN Corp., (주)키즈노트, (주)카카오인베스트먼트, (주)티앤케이팩토리, (주)카카오벤처스(구, 케이큐브벤처스), 록앤올(주), (주)카카오아이엑스, Valuepotion Pte. LTD, (주)카카오게임즈, (주)프렌즈게임즈(구,슈퍼노바일레븐), (주)엔글, Kakao Games Europe B.V(구, Daum Games Europe B.V), Kakao Games USA, Inc., (주)카카오브이엑스, TAESIK MAUMGOLF.CO.,LTD, GSWING SPORTING GOODS CO.,LTD, (주)어바웃타임, (주)카카오페이지(구. 포도트리), PT. Path Mobile Indonesia, (주)링키지랩, (주)카카오엠(구, 로엔엔터테인먼트), (주)스타쉽엔터테인먼트, (주)플랜에이엔터테인먼트, (주)하우스오브뮤직, (주)엠텍크루, (주)페이브엔터테인먼트, (주)크라커엔터테인먼트, 문화인, 크리스피스튜디오, (주)메가몬스터(구, 스토리플랜트), (주)파킹스퀘어, (주)넘버웍스, KVG SG PTE. LTD, 주식회사 카카오메이커스, 주식회사 카카오브레인, 탱그램디자인연구소, 하시스, (주)케이벤처그룹, (주)카카오페이, (주)카카오모빌리티, (주)아씨오, (주)이앤티스토리엔터테인먼트, (주)삼양씨앤씨, (주)나일론코리아미디어, (주)럭시, (주)키위플러스, 그라운드원, 그라운드지, 그라운드엑스, 핀플레이

\* 상기 종속회사는 인건비 산정에 포함된 종속회사를 나타낸 것으로 회계 기준상 연결종속회사와는 차이가 있을 수 있습니다.